

Dignity Fund  
Oversight and Advisory Committee

February 24, 2017

# Agenda

- Introductions
- Overview: Dignity Fund
- Overview: Current Services & Allocation
- Dignity Fund Year 1 Allocation
- Selection of OAC Co-Chairs
- Next Steps
- Public Comment

# Introductions

# Overview: Dignity Fund

# Dignity Fund Overview

## What is the Dignity Fund?

- Revenue stream to support eligible services for seniors and adults with disabilities

Prop I Set Aside  
*Required contribution  
outlined in City Charter*



"Super Funding"  
*Additional funding beyond  
legislated required level*



# Dignity Fund Overview

## History of Proposition I

- Dignity Fund Coalition
  - Representatives from over 50 community-based organizations and advocates
- Proposition I (November 2016 election)
  - Passed with 67% of vote
  - Introduced by Supervisor Malia Cohen (D10) and supported by 8 other BOS members and Mayor Lee
  - Implementation ordinance sponsors: Supervisor Cohen and Supervisor Norman Yee (D7)

# Dignity Fund Overview

## Main Prop I Components

- Creates special fund (“Dignity Fund”)
  - Requires City contribution (\$38M baseline to grow by \$33M over next 10 years)
  - Allows unspent funding to roll into following year
- Establishes planning and allocation process
  - Including Community Needs Assessment and Service and Allocation Plan
- Creates Oversight and Advisory Committee

# Dignity Fund Overview

## Eligible and Ineligible Services

### Eligible Services

- Access (*including but not limited to Empowerment, Advocacy, and Education*)
  - Caregiver Support
  - Case Management and Care Coordination
  - Connection and Engagement
  - Housing Support (*with limitations*)
  - Nutrition & Wellness
  - Self-Care & Safety
- + Staff to support Dignity Fund administration

*\*See legislation for comprehensive list*

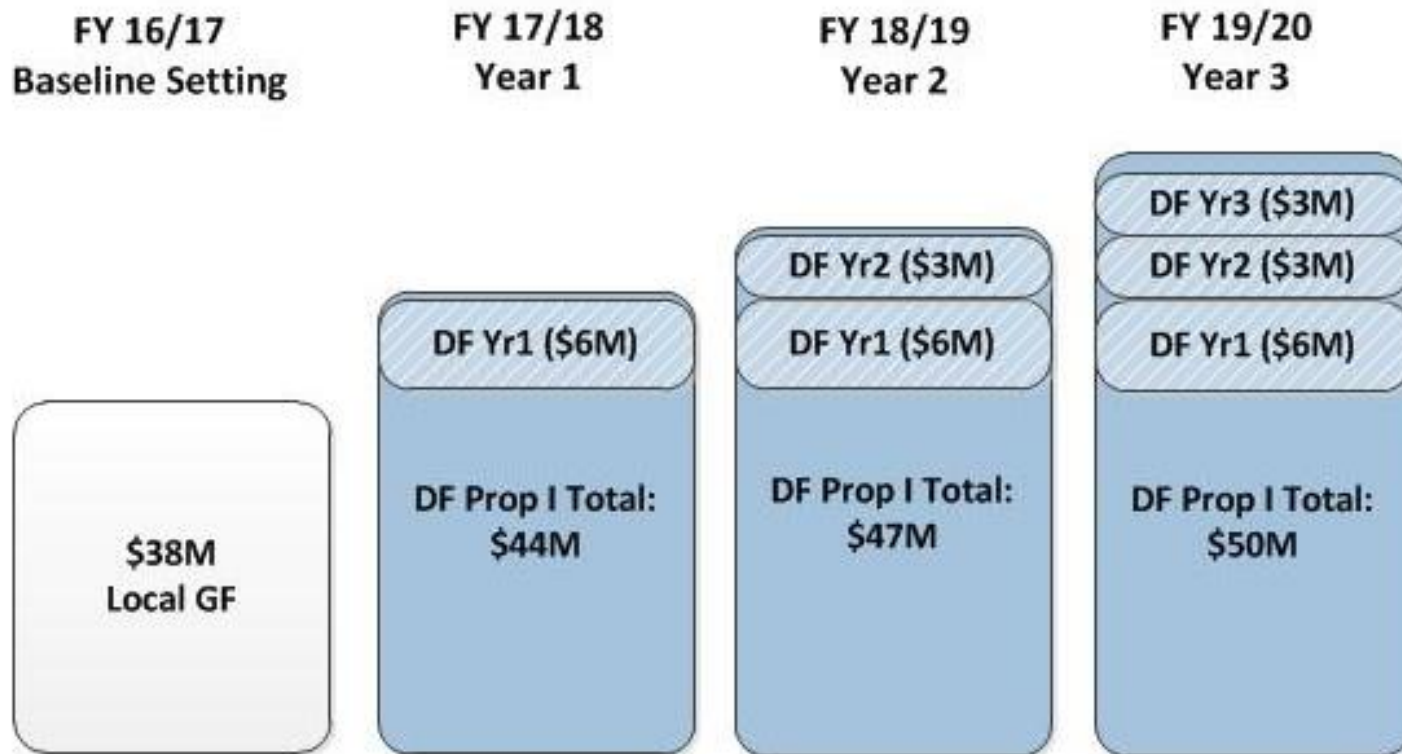
### Ineligible Services

- Services mandated by state or federal law
- Services that benefit seniors/adults with disabilities incidentally
- Medical health services (some exceptions) and those provided by hospital or long-term care facility
- Capital expenditures (some exceptions)
- Acquisition of property or capital expenditures for construction of housing



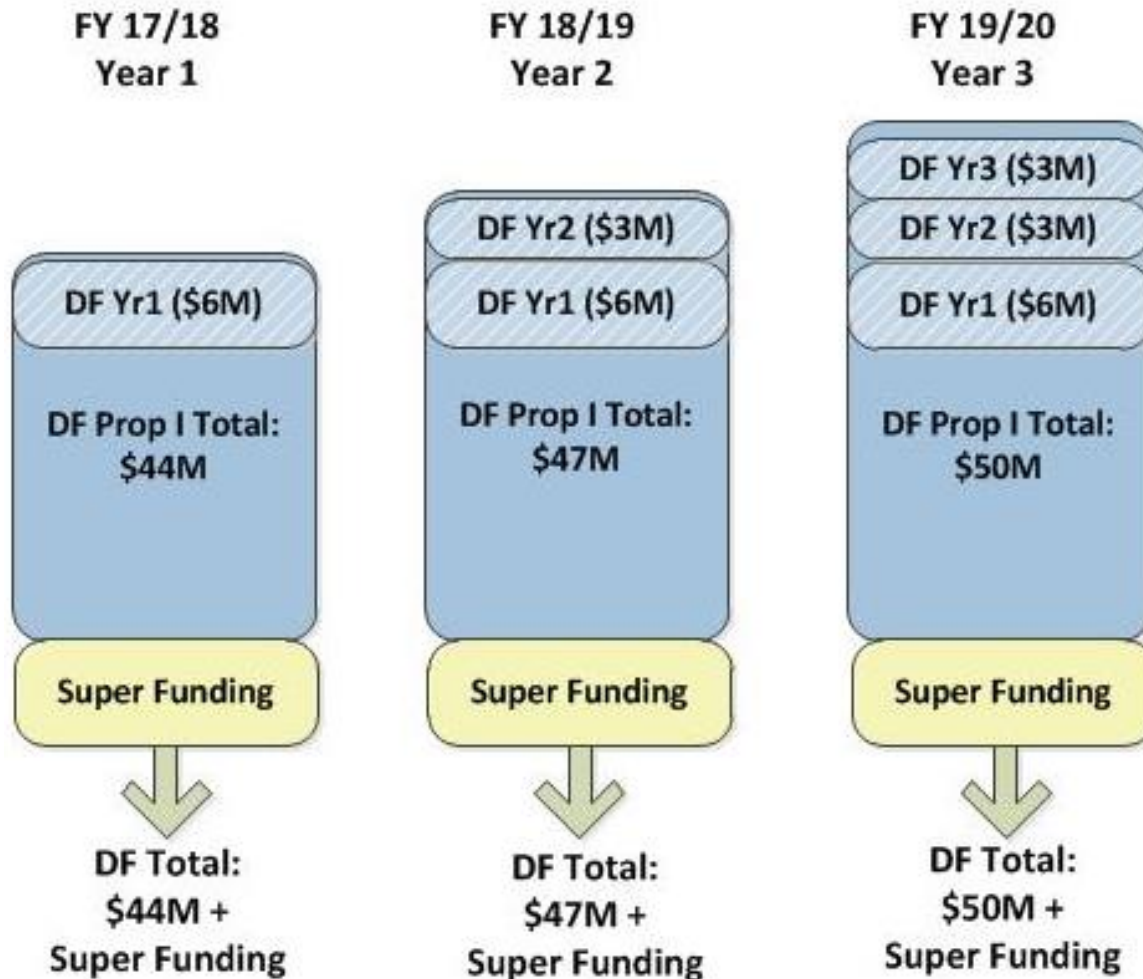
# Dignity Fund Overview

## Prop I Legislated Funding Growth



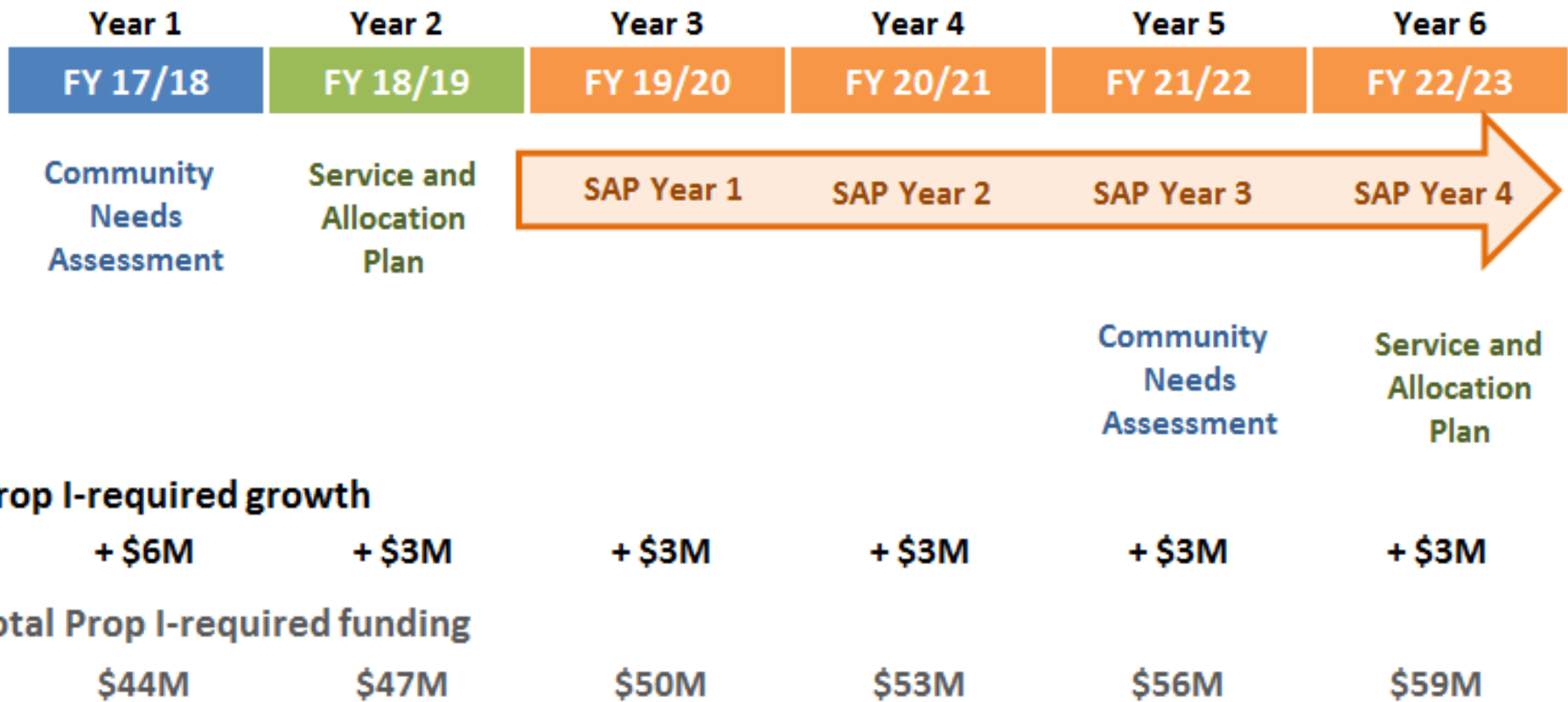
# Dignity Fund Overview

## Total Dignity Fund Funding Level



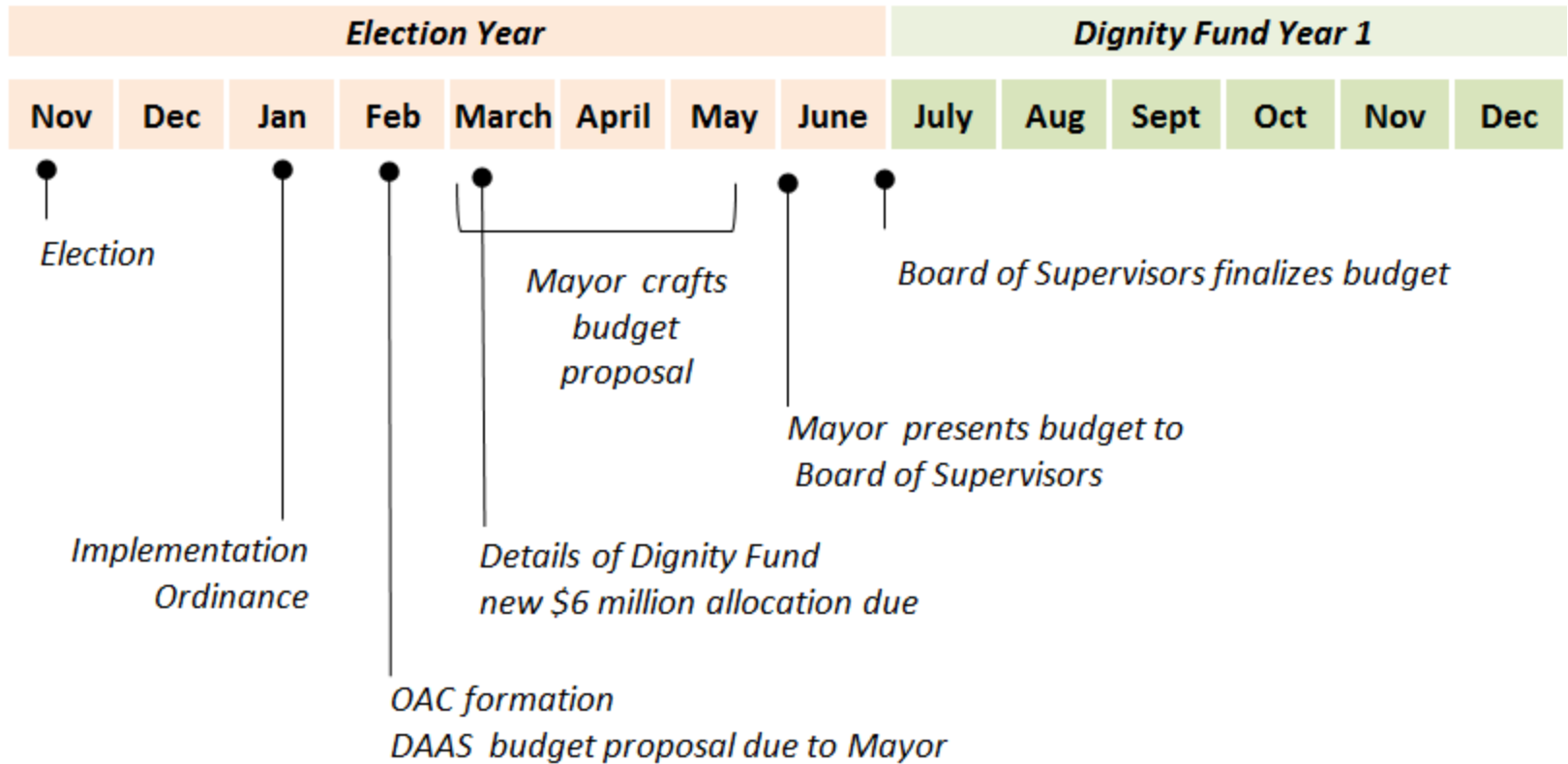
# Dignity Fund Overview

## Prop I Key Deliverables



# Dignity Fund Overview

## Timeline for Year 1 Allocation



# Dignity Fund Overview

## OAC Role & Responsibility

- Advisory body to the Department of Aging and Adult Services (DAAS)
- Provide input into:
  - Community Needs Assessment (CNA)
  - Services and Allocation Plan (SAP)
- Review the annual data and evaluation report
- Establish and maintain a Service Providers Working Group
- Meet at least 6 times per year

# Dignity Fund Overview

## OAC Role & Responsibility

- Tasked to develop recommendations for DAAS regarding:
  - Outcome objectives for services;
  - Evaluation of services;
  - Common data systems;
  - Process for making funding decisions;
  - Program improvement and capacity –building;
  - Community engagement in planning and evaluating services;
  - Leveraging dollars of the Fund; and
  - Use of Fund as a catalyst for innovation.

# Dignity Fund Overview: OAC Membership

## **Aging and Adult Services Commission (2)**

*Edna James – Gustavo Serina*

## **DAAS Advisory Council (3)**

*Marcy Adelman – Elinore Lurie – Beverly Taylor*

## **Long Term Care Coordinating Council (3)**

*Margy Baran – Ramona Davies – Chip Supanich*

## **Mayoral at-large appointments (3)**

*Sandy Mori – Allen Ng – Monique Zmuda*

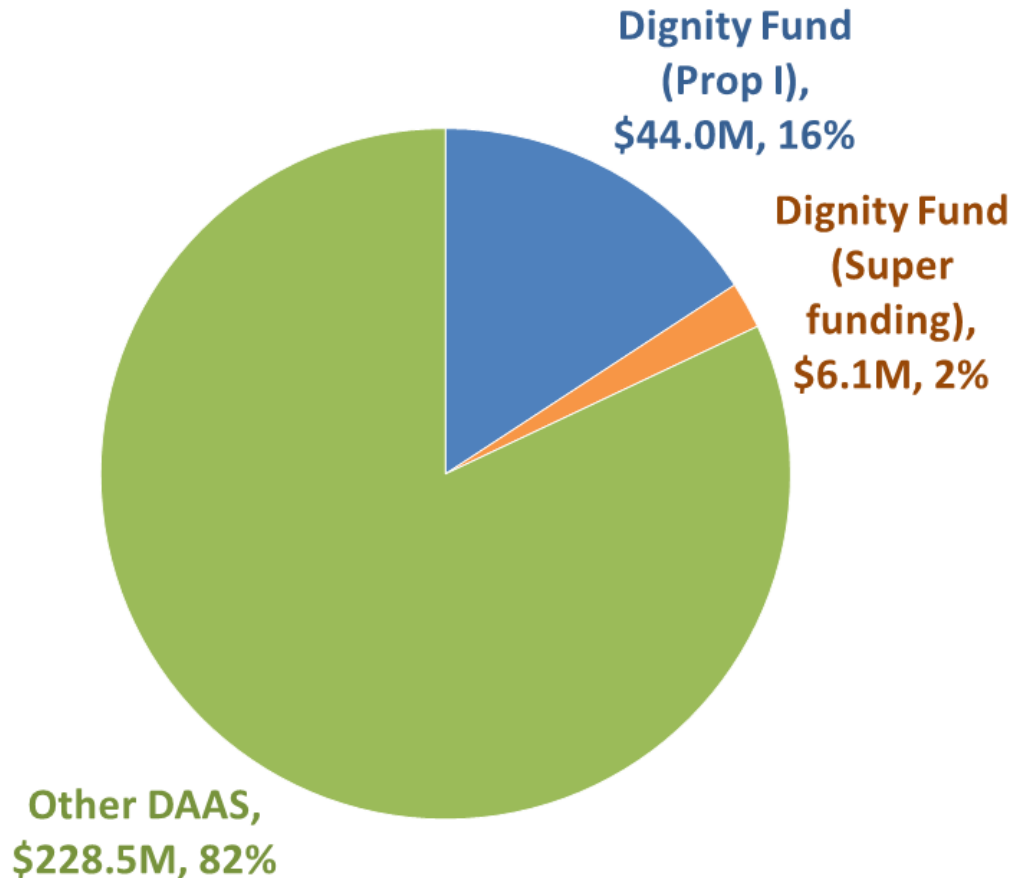
# Overview of Current Services & Allocation



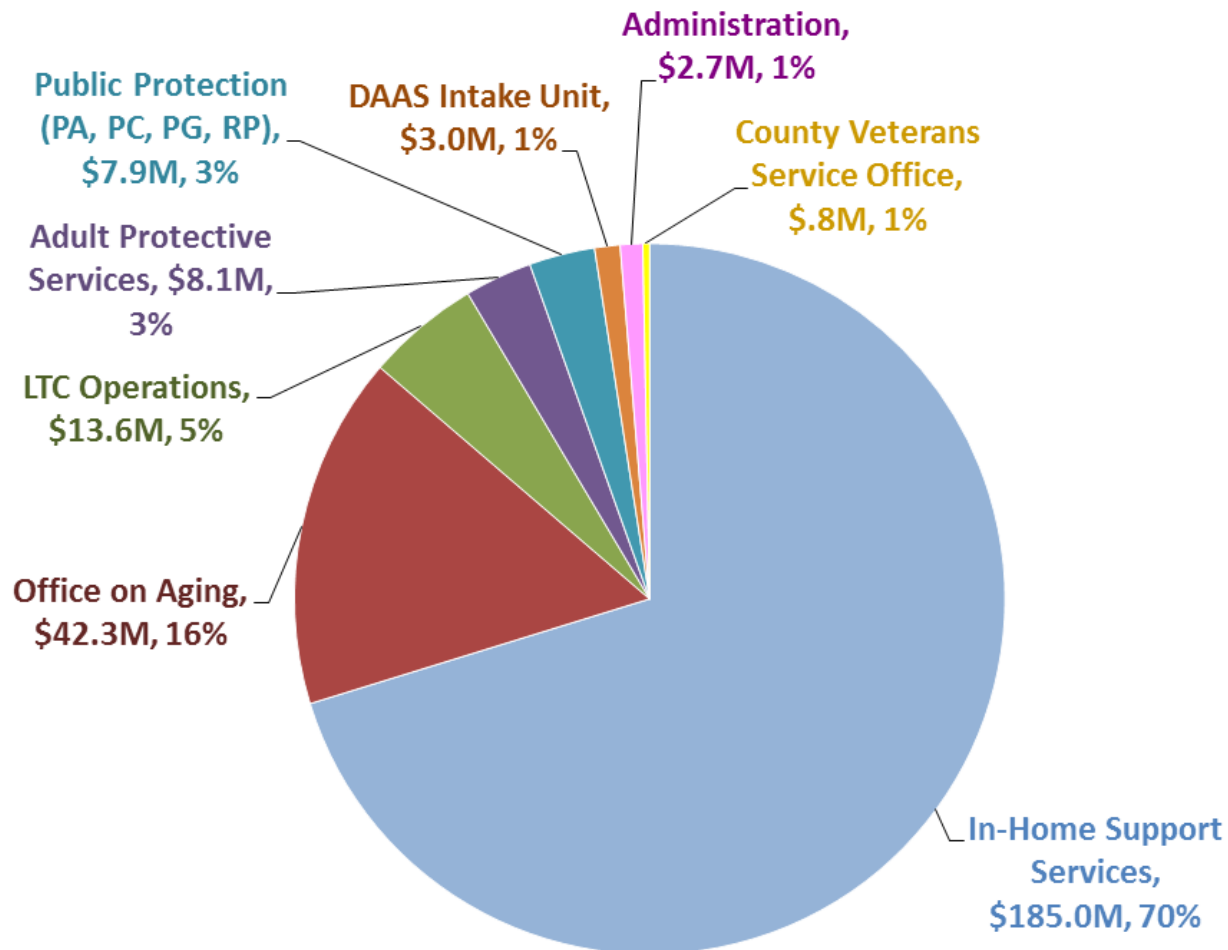
# Budget Overview

## Dignity Fund within DAAS Budget

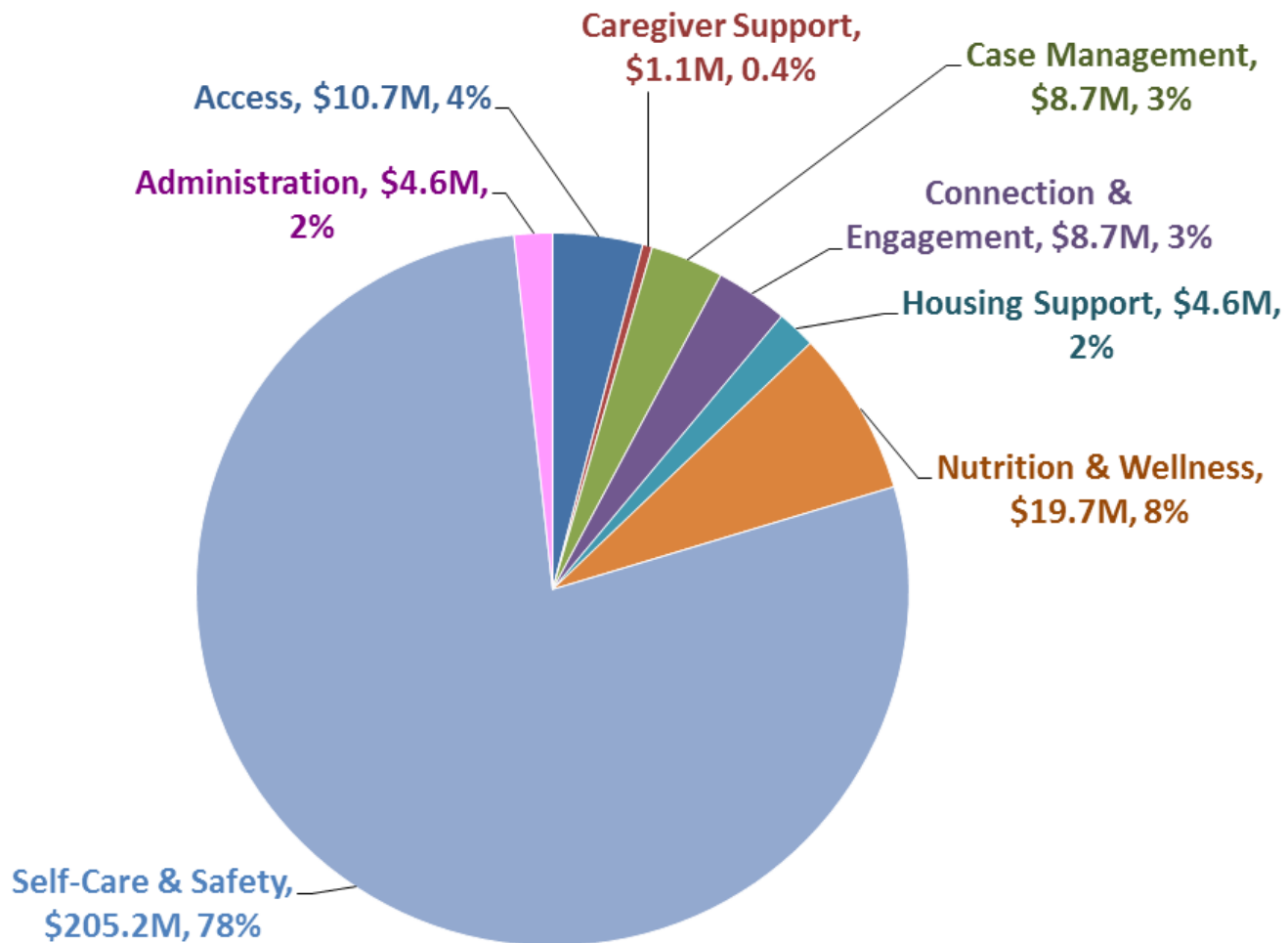
FY 17/18 Total (All Sources): \$278.6M



# Budget Overview by DAAS Program FY 16/17 Total (All Sources): \$263.4M



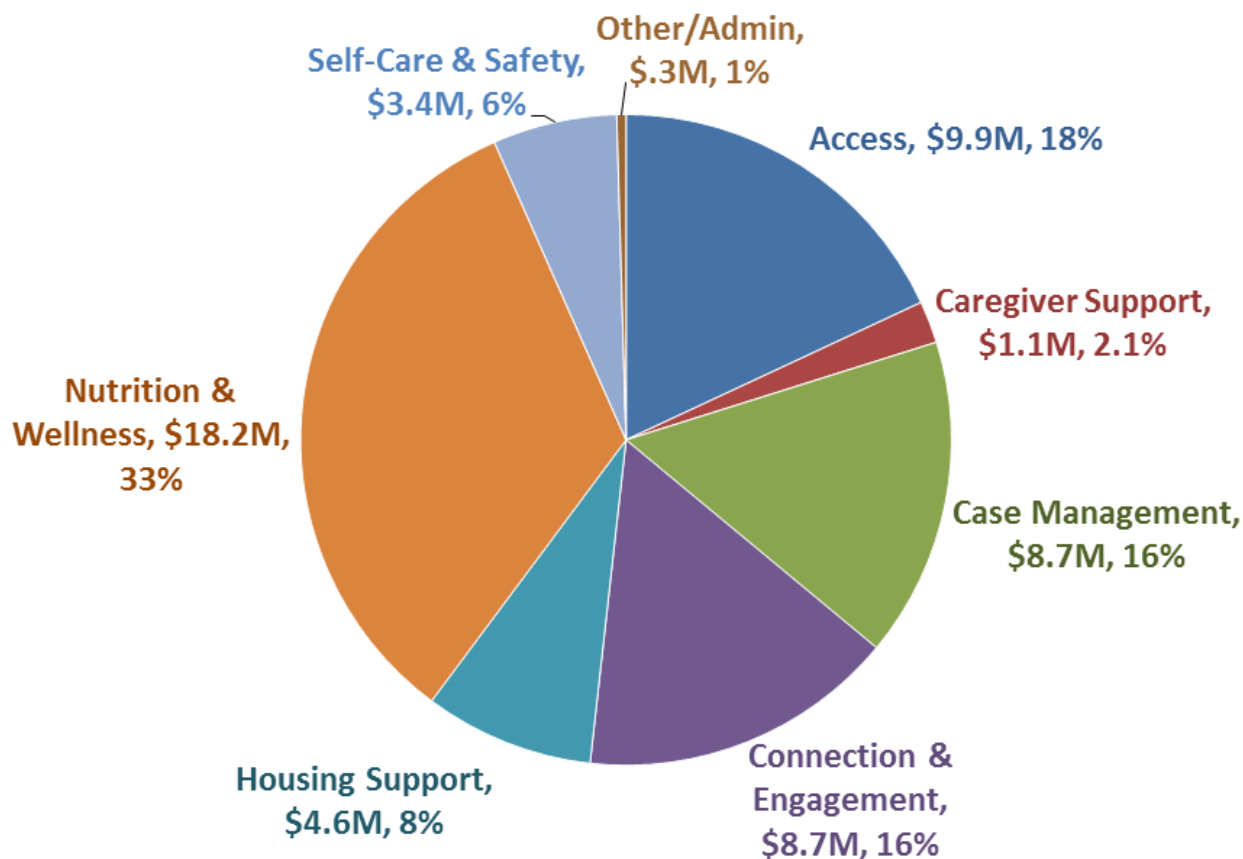
# Budget Overview by DAAS Service Area FY 16/17 Total (All Sources): \$263.4M



# Budget Overview

## Dignity Fund Eligible Services

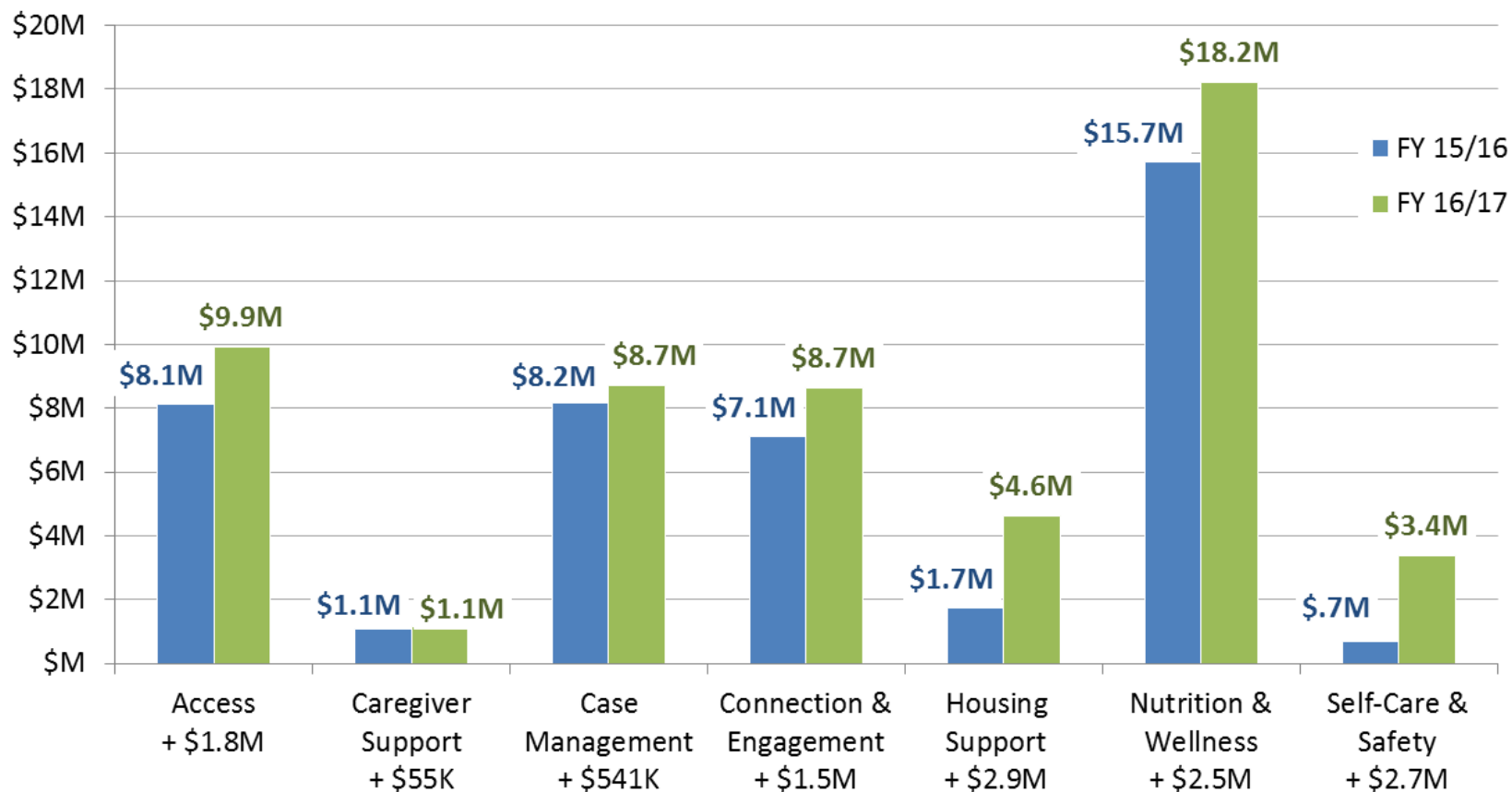
### FY 16/17 Total (All Sources): \$54.9M



# Budget Overview

## Dignity-Fund Eligible Services

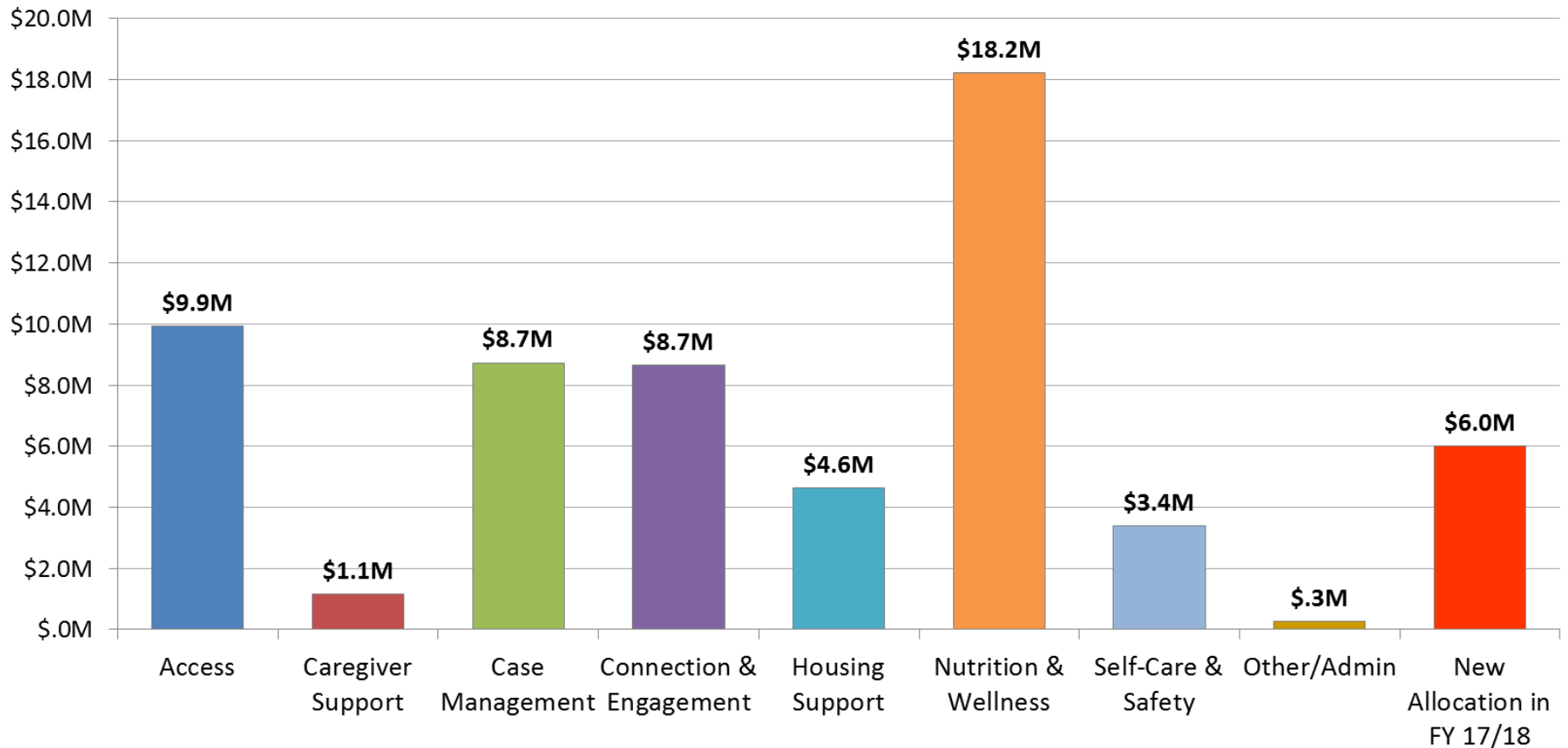
### FY 15/16 vs. FY 16/17



*\*All funding sources*

# Dignity Fund Year 1 Allocation

# FY 16/17 Total Budget for Dignity-Fund Eligible Services + DF Prop I Growth (\$6 Million)



*\*All funding sources*

# Ideas for Allocation of DF Prop I Growth

- Innovative community center activities
- Transportation
- Respite/Caregiver Support
- Legal Services and Naturalization
- Wellness and Nutrition
- Veterans
- Adults with Disabilities
- LGBT Population



# Selection of OAC Co-Chairs

# Next Steps

# Public Comment

# Dignity Fund Point of Contact:

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