
MEMORANDUM

DATE: April 1, 2015
TO: Angela Calvillo, Clerk of the San Francisco Board of Supervisors
THROUGH: Aging and Adult Services Commission
FROM: E. Anne Hinton, Executive Director, Dept. of Aging and Adult Services
Linda Edelstein, Long Term Care Operations Director
SUBJECT: Community Living Fund (CLF): Program for Case Management and Purchase of Resources and Services. Six Month Report: July-Dec, 2014

OVERVIEW

The San Francisco Administrative Code, Section 10.100-12, created the Community Living Fund (CLF) to support aging in place and community placement alternatives for individuals who may otherwise require care within an institution. This report fulfills the Administrative Code requirement that the Department of Aging and Adult Services (DAAS) report to the Board of Supervisors every six months detailing the level of service provided and costs incurred in connection with the duties and services associated with this fund.

The CLF provides for home and community-based services, or a combination of equipment and services, that will help individuals who are currently, or at risk of being, institutionalized to continue living independently in their homes, or to return to community living. This program, using a two-pronged approach of coordinated case management and purchased services, provides the needed resources, not available through any other mechanism, to vulnerable older adults and younger adults with disabilities.

The CLF Six-Month Report provides an overview of trends. The attached data tables and charts show key program trends for each six month period, along with project-to-date figures where appropriate.

KEY FINDINGS

Referrals & Service Levels

- ❖ The CLF received 111 total new referrals, of which most (76%) were eligible. This decrease in referrals (down from 142 in the last period) mirrors a prior trend. After periods with higher levels of referrals, subsequent periods tend to temporarily see less referrals.
- ❖ 631 clients received service, which is the most ever served in a six month period. This increase was driven primarily by growth in the client population served by transitional care purchases through the San Francisco Senior Center (SFSC), a subsidiary of Northern California Presbyterian Homes and Services (NCPHS). The DAAS San Francisco Transitional Care Program (SFTCP) lacks flexible funding, and these purchases are provided to SFTCP clients who meet CLF eligibility criteria.

DAAS has focused on expanding the SFTCP program in the last year and has seen a significant increase in referrals.

- ❖ Enrollment in the core services provided by the Institute on Aging (IOA) peaked at 369 during July – December 2009 and is now at 274. Over the last two years, the program has typically served around 300 clients per period. IOA's capacity to serve clients was impacted by multiple care manager vacancies during the last period, but the agency is working on filling these positions.
- ❖ Forty-three percent of program enrollees in the last six months were in the IOA's CLF program, 42% of whom received service purchases. The remaining were in San Francisco Senior Center's (SFSC) Homecoming transitional care and Meals on Wheels (MOW) emergency home-delivered meal programs.

Demographics

Trends in CLF referrals are relatively consistent with slight shifts over time:

- ❖ Referrals for younger adult consumers continue to represent a significant portion of referrals (37%).
- ❖ Almost one-third (32%) of all referrals were from White consumers. Referrals for African Americans increased slightly (22%). Chinese referrals remained low (10%) compared to citywide demographics. Referred consumers not reporting ethnicity data continue to decline due to program staff efforts to improve data collection (down to 7% this period).
- ❖ Referrals for English-speaking clients continue to dominate (78%).
- ❖ Referrals for consumers living in 94116, home to Laguna Honda Hospital, continue to be high (currently 23%). Many referrals (14%) also come from consumers living in 94102, which includes the Tenderloin and Hayes Valley areas. As a comparison, the combined average of all other neighborhoods is 3%.
- ❖ Referrals from Laguna Honda Hospital remain high at 42% of all referrals.

Service Requests

- ❖ Case management, in-home support, and housing-related services remain among the most commonly-requested services at intake, although the percentage of new referrals requesting these services declined slightly. Mental health/substance abuse services and assistive devices also continue to be highly requested at the point of referral in the last six months.

Program Costs

Total program expenditures peaked during January – June 2010 at \$2.8 million, exhausting prior year carry-forward funding. Expenditures in the first half of FY14-15 were \$1.9, in line with the program budget.

In the FY14-15 addback process, CLF received a one-time allocation of \$200K to fund an entity to develop a MSO (Management Services Organization) to assist San Francisco non-profits. The goal of the MSO project is to organize services provided by community-based service organizations into a viable collection of long term services and supports that will be vended to health plans for purchase for their members; the integration of traditional social services with healthcare will provide a comprehensive bundle of services for seniors and adults with disabilities that will enhance their quality of life and improve provision of services. As noted in the expenditure chart, these funds will be allocated and spent outside of CLF.

- ❖ CLF Purchase of Service costs have decreased to less than half the level they were during peak spending in January – June 2010 as the budget has returned to base level. Home care and board and care costs remain the largest categories for purchased services.

- ❖ Costs per client are as follows:

- Total monthly program costs per client¹ averaged \$557 per month in the latest six-month period. This figure has continued to be well below the high of \$1,067 in January – June 2009. Declining average costs have been due, in part, to the program's increased capacity to leverage outside funding such as the NF/AH waiver and the CCT Money Follows the Person Demonstration Project.
- Average monthly purchase of service costs for CLF clients who received any purchased services was up slightly over previous six-month periods, at \$1,289.
- Excluding costs for home care and rental subsidies, average monthly purchase of service costs for CLF clients who received any purchased services was \$204 per month in the latest reporting period, an increase from the previous six-month period.

Performance Measures

DAAS is committed to measuring the impact of its investments in community services. The CLF program has consistently met and exceeded its goals to support successful community living for those discharged or at imminent risk of institutionalization. Given this demonstrated success, DAAS plans to shift focus to new performance measures in order to assess other important areas of performance. The third-party data vendor is enhancing the CLF database to support data collection needed to calculate the new measures, which should be reported beginning in FY1516. These two new performance measures will be:

- ❖ Percent of care plan problems resolved, on average, after one year of enrollment in CLF at, at least, 80% (excludes clients with ongoing purchases).

¹ This calculation = [Grand Total of CLF expenditures (from Section 3-1)]/ [All Active Cases (from Section 1-1)]/6.

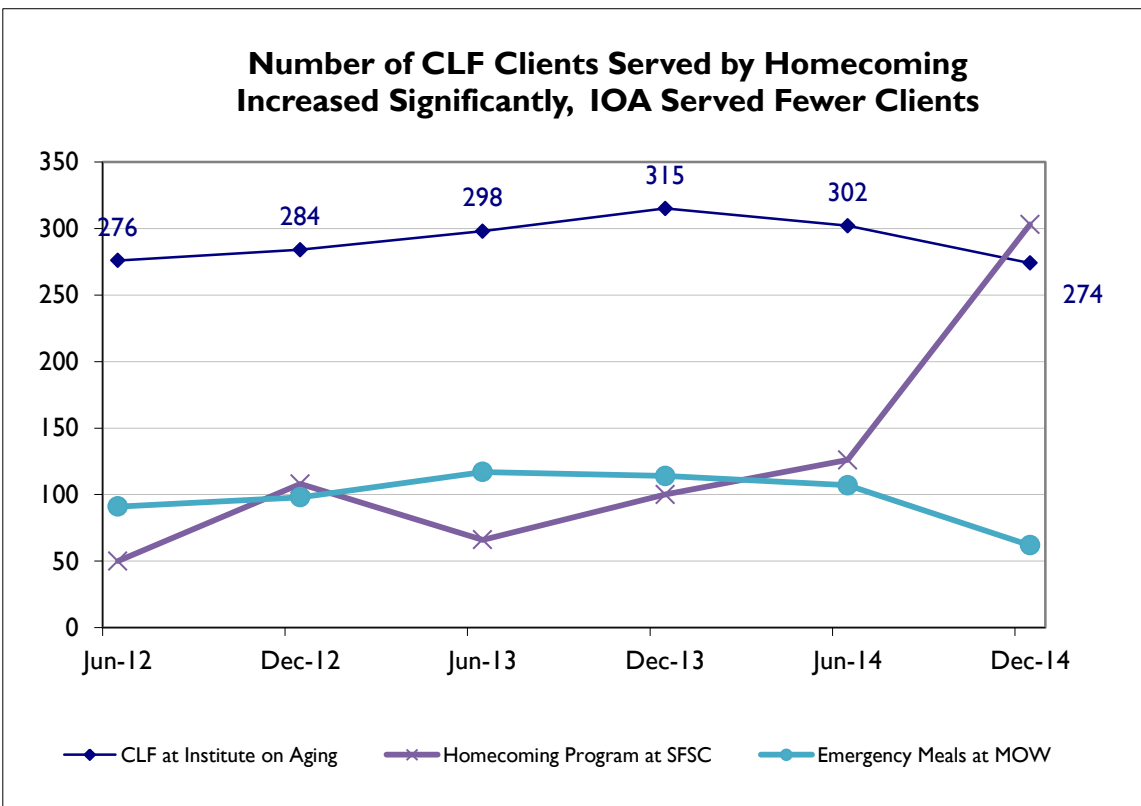
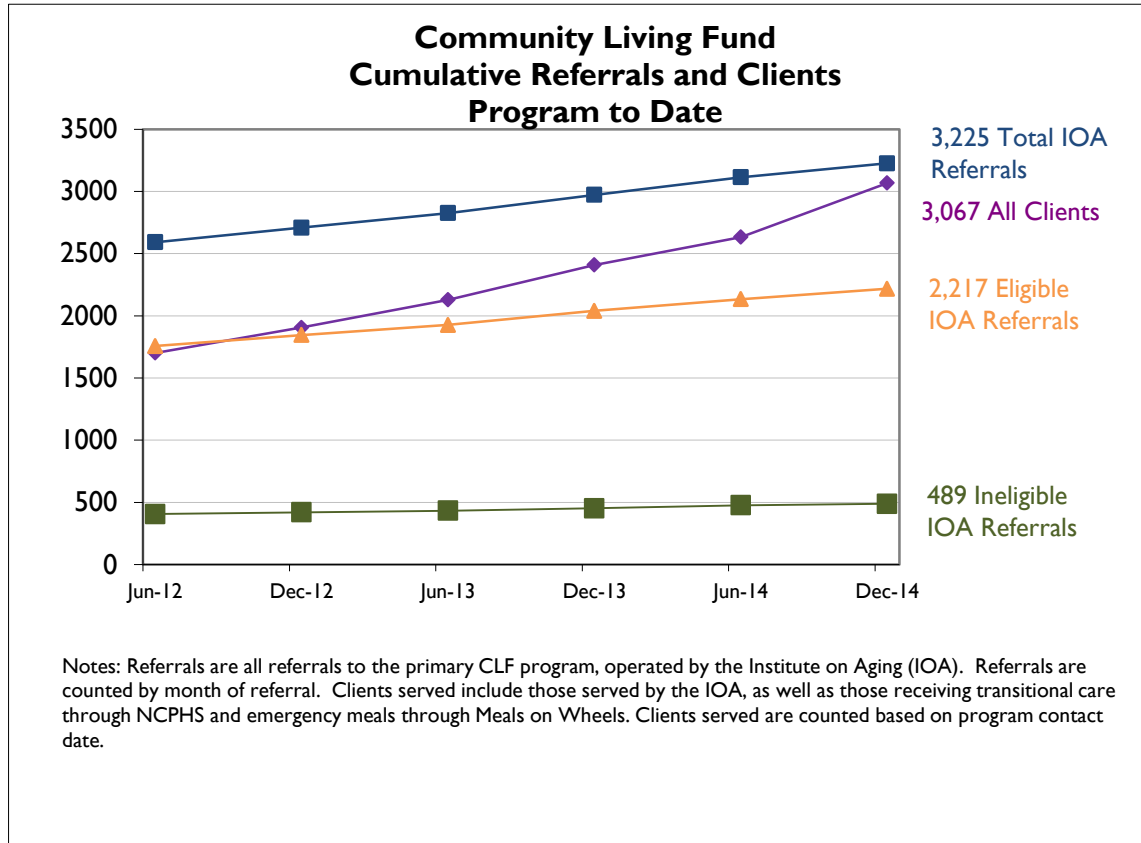
- ❖ Percent of clients with one or fewer admissions to an acute care hospital within a six month period at least 80%.

Systemic changes / Trends affecting CLF

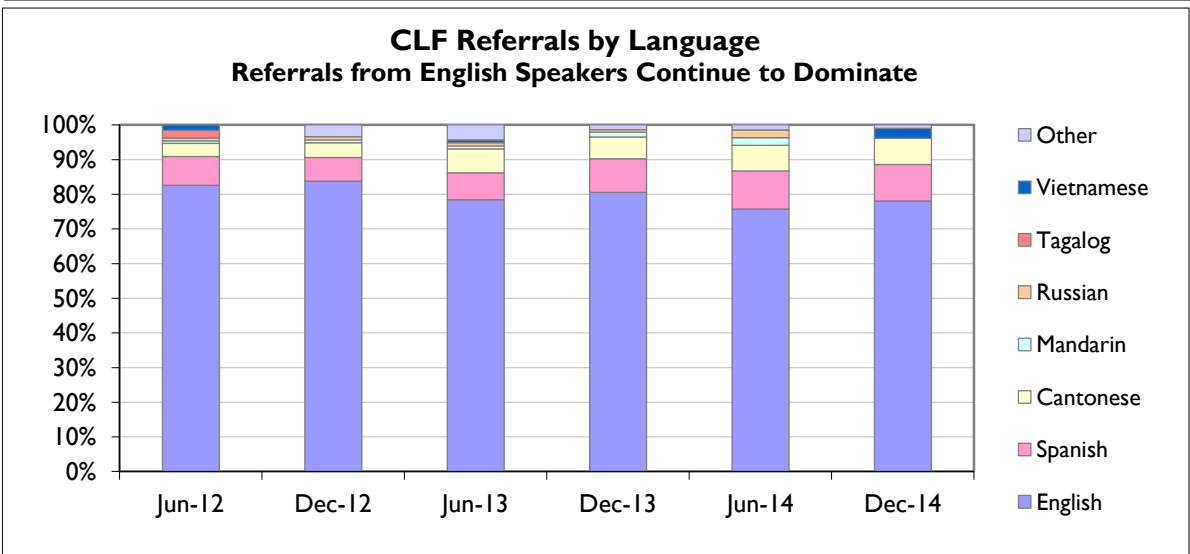
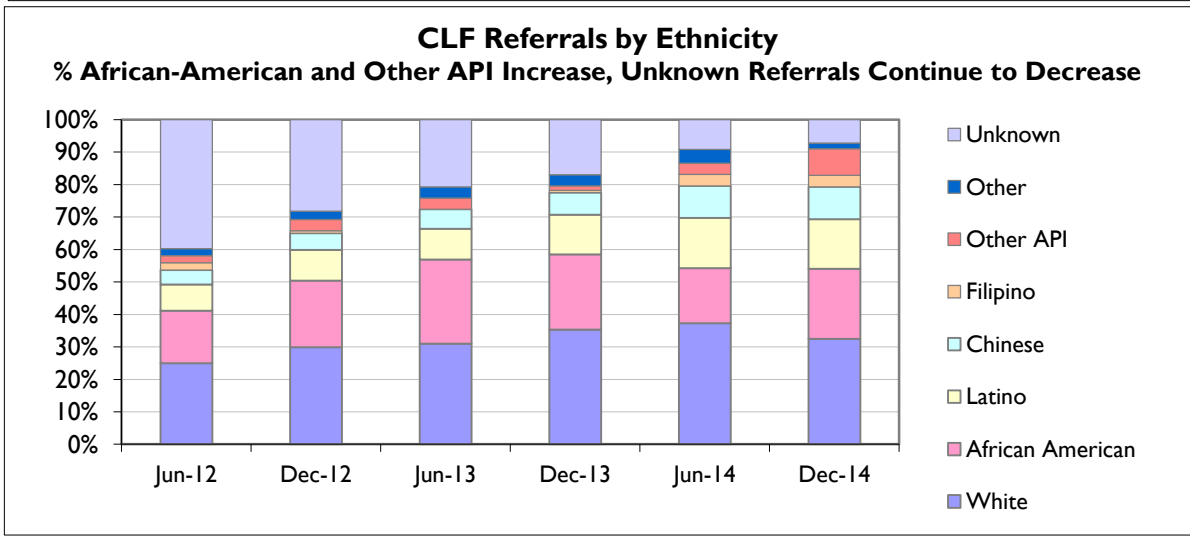
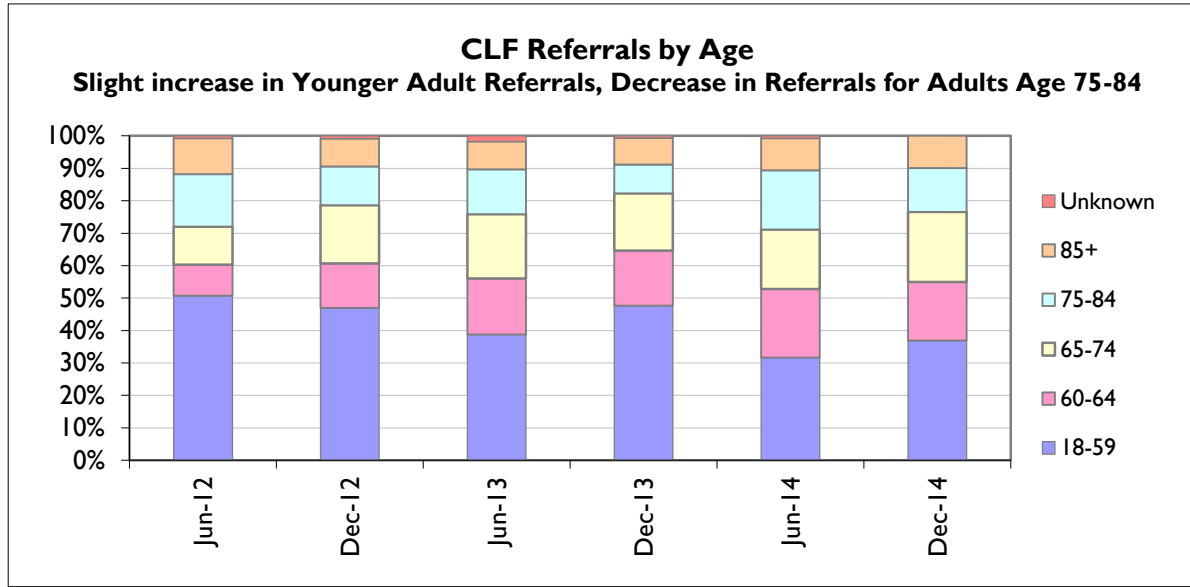
- ❖ The CLF waitlist is currently 16, including three Laguna Honda residents awaiting Board & Care placement through DPH and 13 community referrals. More than half the community referrals currently on the waitlist are unable to access ongoing home care to support independent living; the prohibitive variables are large Medi-Cal share of cost and undocumented status.
- ❖ CLF annual satisfaction surveys were sent to all active clients February 2015. Results will be compiled and shared in the subsequent 6 month report.
- ❖ In July 2014 a new California Community Transitions (CCT) contract was introduced, including revised protocols, documentation, and processes; the new process has resulted in delayed CCT enrollment for some CLF clients. Department of Health Care Services is also editing documents required for CCT enrollment on an ongoing basis. Billing and recuperation of CCT funds is down and it is unlikely CLF will receive \$140,000 this FY as initially budgeted as a result.
- ❖ Diversion and Community Integration Program (DCIP) meetings and access to the DCIP database stopped in May 2014 when a Settlement Agreement expired in a class action lawsuit that initiated the sharing of private healthcare information between Department of Public Health-Laguna Honda and DAAS. Department staffs are meeting to determine the scope of data sharing and develop a business agreement. CLF and LHH continue to collaborate on a weekly basis prioritizing the new referrals and reviewing the current cases, and this is extremely helpful. CLF is adjusting to the challenges of providing support to LHH residents transitioning to the community since the interruption of DCIP and the limiting of client level information. The impact to CLF case managers is most significant in the areas of care coordination and collaborative decision making within the Core Group. The review of the Community Living Plan by the DCIP Core Group (interdisciplinary group of experts with access to services and housing) was extremely helpful in ensuring all services were in place prior to discharge, including appropriate level of housing. When a previously discharged client destabilizes in the community, CLF often brought cases back to DCIP to seek consultation, to access resources from around the table, and/or to engage providers. This support is vital to case managers who are often working alone with medically complex and behaviorally challenged clients.
- ❖ CLF is seeking additional funding to serve the unmet needs of the community which are predominately housing and an expansion to the home care service currently being provided. CLF has expanded efforts to collaborate with Skilled Nursing Facilities (SNFs) throughout San Francisco, including Jewish Home,

Tunnell, St. Mary's Distinct Part SNF, Kindred – Golden Gate, SF Healthcare & Rehab, and St. Francis Heights. During this outreach, CLF became acutely aware that lack of housing was the primary barrier to discharge for many SNF residents. As such, CLF has been limited to assist only residents with existing housing in the SNF to community transition.

Community Living Fund Six-Month Report

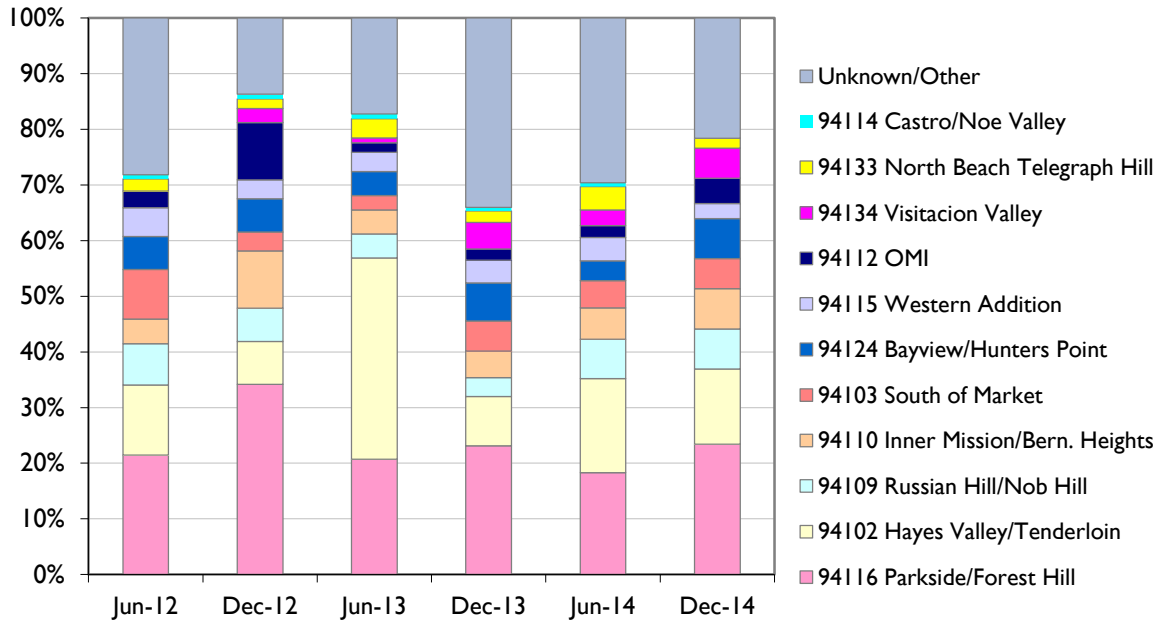


Community Living Fund Six-Month Report

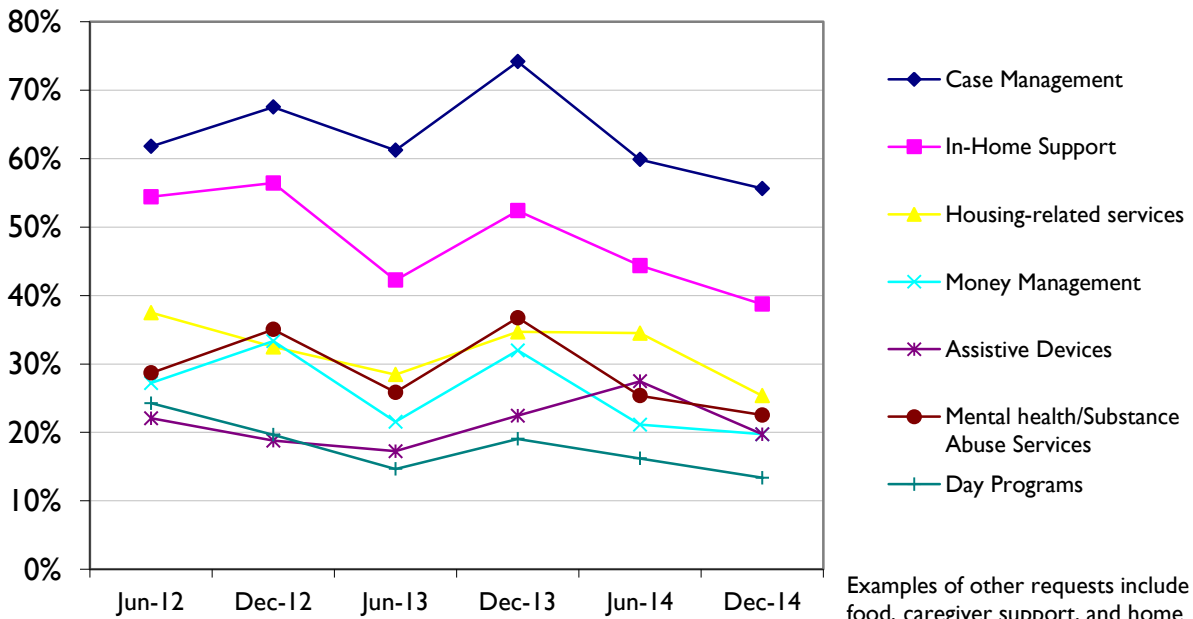


Community Living Fund Six-Month Report

CLF Referrals by Zip Code



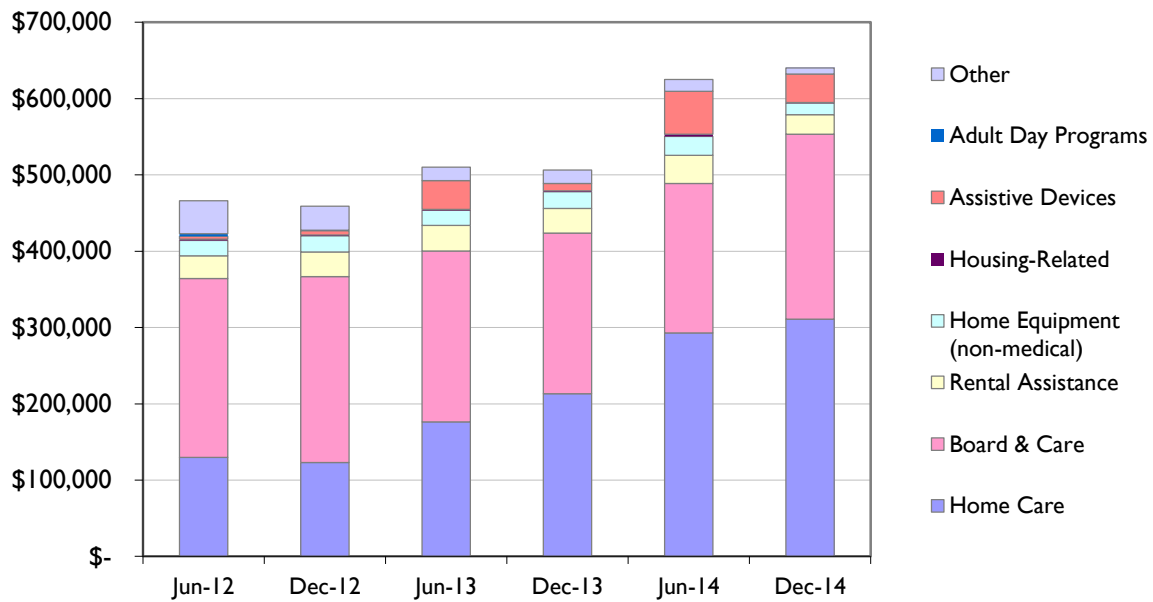
Self-Reported Need for Services at Referral Case Management, In-Home Support, Mental Health Services & Housing Remain Among the Most Frequent Requests



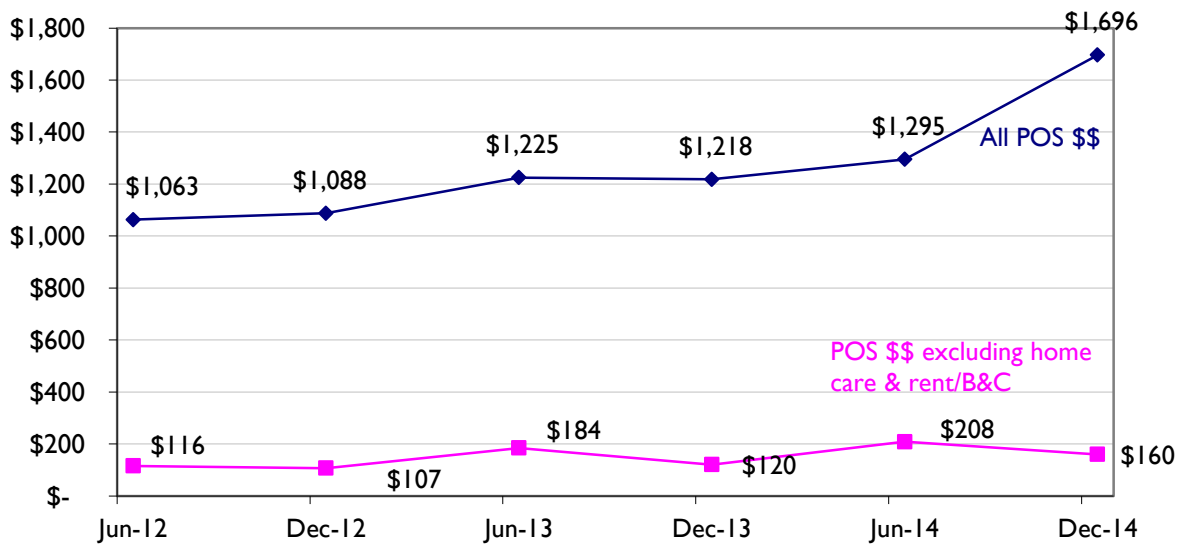
Examples of other requests include food, caregiver support, and home modifications.

Community Living Fund Six-Month Report

Increased Expenditures at CLF with Most Growth in Spending on Home Care and Board & Care, Which Remain Largest Categories



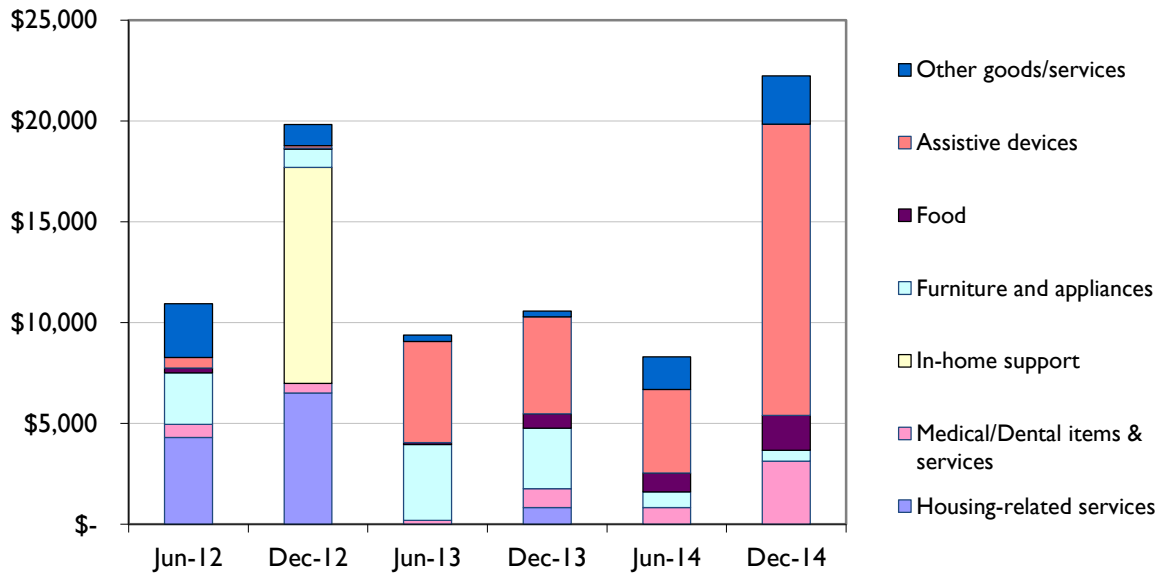
Average Monthly Purchase of Service (POS) Cost Per Client for CLF Clients with Any Purchases:
Rates increase over previous period due to increase in home care and B&C spending and decrease in total consumers served by IOA



Note: Purchases in this chart represent those from the Institute on Aging sub-program of CLF.

Community Living Fund Six-Month Report

**Homecoming Purchases:
Assistive Devices Continue to Drive Expenditures,
Which Reached a Program-to-Date High This Period**



Community Living Fund Six-Month Report

Active Caseload	Dec-11		Jun-12		Dec-12		Jun-13		Dec-13		Jun-14		Dec-14	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%
All Active Cases*	301		405		467		473		521		526		631	
Change from Prior 6 Months	(43)	-12.5%	104	34.6%	62	15.3%	6	1.3%	48	10.1%	5	1.0%	105	20.0%
Change from Previous Year	(44)	-12.8%	61	17.7%	166	55.1%	68	16.8%	54	11.6%	53	11.2%	110	21.1%
Change from 2 Years	(134)	-30.8%	(73)	-15.3%	122	35.4%	129	37.5%	220	73.1%	121	29.9%	164	35.1%
Program Enrollment														
CLF at Institute on Aging	237	79%	276	68%	284	61%	298	63%	315	60%	302	57%	274	43%
with any service purchases	135	57%	124	45%	120	42%	127	43%	131	42%	149	49%	114	42%
needing one-time purchases	11	5%	7	3%	0	0%	1	0%	0	0%	0	0%	0	0%
with no purchases	102	43%	152	55%	164	58%	171	57%	184	58%	153	51%	160	58%
Transitional Care (Homecoming)	19	6%	50	12%	108	23%	66	14%	100	19%	126	24%	303	48%
Emergency Meals at MOW	51	17%	91	22%	98	21%	117	25%	114	22%	107	20%	62	10%
Program to Date														
All CLF Enrollment	1533		1701		1906		2129		2409		2632		3067	
CLF at Institute on Aging Enrollment	988	64%	1038	61%	1076	56%	1142	54%	1231	51%	1304	50%	1362	44%
with any service purchases	731	74%	760	73%	789	73%	837	73%	885	72%	937	72%	971	71%
needing one-time purchases	184	19%	184	18%	184	17%	185	16%	185	15%	185	14%	185	14%
with no purchases	257	26%	278	27%	287	27%	305	27%	346	28%	367	28%	391	29%
Average monthly \$/client (all clients, all \$)	\$ 870		\$ 670		\$ 635		\$ 675		\$ 529		\$ 557		\$ 500	
Average monthly purchase of service \$/client for CLF IOA purchase clients	\$ 1,185		\$ 1,063		\$ 1,088		\$ 1,225		\$ 1,218		\$ 1,295		\$ 1,696	
Average monthly purchase of service \$/client for CLF IOA purchase clients, excluding home care, housing subsidies	\$ 141		\$ 116		\$ 107		\$ 184		\$ 120		\$ 208		\$ 160	

*Includes clients enrolled with Institute on Aging, Homecoming, and Emergency Meals.

Community Living Fund Six-Month Report

Referrals	Dec-11		Jun-12		Dec-12		Jun-13		Dec-13		Jun-14		Dec-14	
	#	%	#	%	#	%	#	%	#	%	#	%	#	%
New Referrals**	127		136		117		116		147		142		111	
Change from previous six months	26	26%	9	7%	(19)	-14%	(1)	-1%	31	27%	(5)	-3%	(31)	-22%
Change from previous year	29	30%	35	35%	(10)	-8%	(20)	-15%	30	26%	26	22%	(36)	-24%
Status After Initial Screening														
Eligible:	99	78%	103	76%	89	76%	81	70%	112	76%	94	66%	84	76%
<i>Approved to Receive Service</i>	67	68%	49	48%	56	63%	71	88%	108	96%	69	73%	76	90%
<i>Wait List</i>	31	31%	42	41%	27	30%	0	0%	3	3%	23	24%	7	8%
<i>Pending Final Review</i>	1	1%	12	12%	5	6%	10	12%	1	1%	2	2%	1	1%
Ineligible	12	9%	19	14%	14	12%	13	11%	20	14%	24	17%	12	11%
<i>Withdrew Application</i>	14	11%	14	10%	14	12%	22	19%	8	5%	14	10%	10	9%
<i>Pending Initial Determination</i>	2	2%	0	0%	0	0%	0	0%	0	0%	1	1%	0	0%
Program to Date														
Total Referrals	2,456		2,592		2,709		2,825		2,972		3,114		3,225	
Eligible Referrals	1,654	67%	1,757	68%	1,846	68%	1,927	68%	2,039	69%	2,133	68%	2,217	69%
Ineligible Referrals	387	16%	406	16%	420	16%	433	15%	453	15%	477	15%	489	15%

** New Referrals include all referrals received by the DAAS Intake and Screening Unit for CLF services at IOA in the six-month period.

Community Living Fund Six-Month Report

Referral Demographics	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14
Age (in years)															
18-59	31%	30%	31%	38%	32%	43%	48%	41%	47%	51%	47%	39%	48%	32%	37%
60-64	13%	10%	11%	13%	13%	14%	11%	17%	12%	10%	14%	17%	17%	21%	18%
65-74	22%	21%	20%	17%	21%	19%	16%	14%	20%	12%	18%	20%	18%	18%	22%
75-84	21%	22%	24%	18%	20%	13%	17%	14%	11%	16%	12%	14%	9%	18%	14%
85+	12%	17%	14%	14%	13%	10%	8%	8%	9%	11%	9%	9%	8%	10%	10%
Unknown	1%	0%	0%	1%	0%	1%	0%	5%	1%	1%	1%	2%	1%	1%	0%
Ethnicity															
White	32%	30%	26%	36%	29%	30%	41%	47%	23%	25%	30%	31%	35%	37%	32%
African American	25%	19%	21%	23%	18%	26%	16%	20%	30%	16%	21%	26%	23%	17%	22%
Latino	14%	19%	15%	14%	13%	12%	15%	13%	14%	8%	9%	9%	12%	15%	15%
Chinese	10%	8%	14%	7%	7%	6%	5%	3%	4%	4%	5%	6%	7%	10%	10%
Filipino	6%	5%	6%	4%	2%	2%	1%	2%	3%	2%	1%	0%	1%	4%	4%
Other API	2%	3%	5%	4%	1%	2%	2%	1%	2%	2%	3%	3%	1%	4%	8%
Other	2%	2%	2%	6%	4%	2%	4%	3%	5%	2%	3%	3%	3%	4%	2%
Unknown	9%	15%	11%	7%	25%	21%	15%	10%	19%	40%	28%	21%	17%	9%	7%
Language															
English	68%	68%	63%	76%	79%	78%	77%	83%	77%	83%	84%	78%	81%	76%	78%
Spanish	11%	15%	13%	10%	9%	11%	12%	8%	12%	8%	7%	8%	10%	11%	10%
Cantonese	7%	5%	9%	5%	6%	7%	3%	2%	6%	4%	4%	7%	6%	7%	8%
Mandarin	1%	2%	2%	3%	1%	1%	0%	0%	0%	1%	1%	1%	1%	2%	0%
Russian	0%	1%	1%	1%	1%	2%	1%	0%	2%	1%	1%	1%	1%	2%	0%
Tagalog	4%	2%	5%	0%	2%	2%	0%	1%	2%	2%	0%	0%	0%	0%	0%
Vietnamese	0%	1%	1%	0%	0%	0%	0%	2%	0%	2%	0%	1%	0%	0%	3%
Other	7%	6%	6%	4%	2%	1%	6%	4%	1%	0%	3%	4%	1%	1%	1%

Community Living Fund Six-Month Report

Referral Demographics (cont.)	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14
Zipcode															
94102 Hayes Valley/Tenderloin	11%	8%	10%	9%	10%	9%	12%	11%	10%	13%	8%	36%	9%	17%	14%
94103 South of Market	9%	8%	9%	9%	6%	9%	6%	6%	7%	9%	3%	3%	5%	5%	5%
94107 Potrero Hill	4%	4%	1%	2%	2%	2%	0%	1%	0%	1%	2%	1%	3%	0%	2%
94108 Chinatown	1%	1%	1%	0%	1%	0%	1%	0%	0%	1%	1%	0%	1%	1%	0%
94109 Russian Hill/Nob Hill	10%	8%	9%	10%	10%	7%	10%	9%	5%	7%	6%	4%	3%	7%	7%
94110 Inner Mission/Bernal Heights	11%	12%	12%	11%	7%	5%	6%	3%	4%	4%	10%	4%	5%	6%	7%
94112 Outer Mission/Excelsior/Ingleside	6%	4%	7%	5%	7%	5%	4%	3%	4%	3%	10%	2%	2%	2%	5%
94114 Castro/Noe Valley	2%	2%	2%	2%	2%	3%	2%	5%	0%	1%	1%	1%	1%	1%	0%
94115 Western Addition	5%	7%	8%	5%	6%	5%	4%	7%	9%	5%	3%	3%	4%	4%	3%
94116 Parkside/Forest Hill	5%	11%	12%	17%	12%	26%	25%	21%	23%	21%	34%	21%	23%	18%	23%
94117 Haight/Western Addition/Fillmore	3%	2%	3%	2%	3%	1%	3%	1%	0%	3%	1%	1%	3%	2%	4%
94118 Inner Richmond/Presidio/Laurel	2%	5%	1%	2%	1%	1%	2%	2%	2%	1%	2%	3%	1%	1%	2%
94121 Outer Richmond/Sea Cliff	1%	3%	2%	2%	3%	1%	4%	0%	0%	1%	1%	1%	3%	2%	2%
94122 Sunset	2%	2%	3%	5%	2%	2%	1%	3%	2%	1%	1%	3%	5%	7%	3%
94123 Marina/Cow Hollow	2%	2%	1%	1%	0%	2%	0%	0%	0%	2%	0%	1%	1%	1%	0%
94124 Bayview/Hunters Point	8%	5%	6%	7%	10%	4%	6%	5%	6%	6%	6%	4%	7%	4%	7%
94127 West Portal/St. Francisc Wood	1%	2%	1%	1%	1%	1%	0%	0%	0%	0%	1%	0%	0%	1%	1%
94129 Presidio	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
94130 Treasure Island	0%	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%	0%
94131 Twin Peaks/Diamond Hts/Glen Park	0%	4%	1%	0%	3%	1%	2%	2%	1%	3%	1%	0%	1%	3%	3%
94132 Stonestown/Lake Merced	2%	2%	1%	1%	1%	4%	0%	3%	2%	1%	0%	0%	3%	2%	1%
94133 North Beach Telegraph Hill	2%	2%	3%	2%	3%	3%	3%	1%	2%	2%	2%	3%	2%	4%	2%
94134 Visitacion Valley	5%	4%	3%	2%	3%	4%	1%	1%	1%	0%	3%	1%	5%	3%	5%
Unknown/Other	7%	3%	4%	5%	6%	7%	5%	14%	23%	13%	5%	7%	15%	9%	5%
Referral Source = Laguna Honda Hospital/TCN	10%	9%	13%	18%	14%	26%	31%	27%	30%	30%	47%	37%	43%	32%	42%

Community Living Fund Six-Month Report

	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14
Services Needed at Intake (Self-Reported)															
Case Management	26%	31%	52%	52%	43%	67%	58%	81%	66%	50%	68%	61%	74%	60%	56%
In-Home Support	30%	48%	43%	47%	39%	51%	58%	61%	58%	47%	56%	42%	52%	44%	39%
Housing-related services	23%	13%	27%	41%	22%	34%	49%	38%	40%	34%	32%	28%	35%	35%	25%
Money Management	7%	4%	26%	27%	21%	30%	36%	35%	29%	20%	33%	22%	32%	21%	20%
Assistive Devices	16%	12%	27%	27%	23%	27%	23%	22%	24%	19%	19%	17%	22%	27%	20%
Mental health/Substance Abuse Services	1%	3%	23%	19%	24%	26%	36%	30%	31%	32%	35%	26%	37%	25%	23%
Day Programs	4%	4%	30%	26%	23%	25%	11%	26%	26%	21%	20%	15%	19%	16%	13%
Food	4%	4%	17%	16%	11%	23%	26%	25%	23%	23%	22%	28%	24%	23%	24%
Caregiver Support	2%	3%	15%	23%	18%	17%	23%	18%	19%	10%	15%	10%	12%	15%	14%
Home repairs/Modifications	9%	6%	13%	18%	17%	15%	19%	21%	19%	13%	23%	14%	18%	24%	17%
Other Services	34%	35%	8%	9%	18%	11%	11%	5%	13%	9%	5%	9%	11%	16%	11%
Performance Measures	Dec-07	Jun-08	Dec-08	Jun-09	Dec-09	Jun-10	Dec-10	Jun-11	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14
Percentage of CLF clients who have successfully continued community living for a period of at least six months:															
Formerly institutionalized clients	74%	73%	76%	70%	80%	80%	81%	76%	79%	77%	82%	82%	84%		
Clients previously at imminent risk of nursing home placement	76%	76%	76%	74%	82%	82%	80%	82%	81%	83%	80%	82%	83%		
Target	70%	70%	70%	70%	75%	75%	75%	75%	80%	80%	80%	80%	80%		
Percentage of CLF clients who had successfully continued community living for six months or more by the time of disenrollment.	73%	63%	79%	76%	82%	74%	73%	88%	88%	93%	90%	91%	91%		

Community Living Fund Six-Month Report

Expenditures	Dec-11	Jun-12	Dec-12	Jun-13	Dec-13	Jun-14	Dec-14	Project to Date
IOA Contract								
Purchase of Service *	\$ 523,924	\$ 489,096	\$ 434,387	\$ 504,601	\$ 466,394	\$ 662,442	\$ 612,955	\$ 8,741,810
CBAS Appeals (incl. indirect) and repayment		\$ 188,760	\$ 266,594	\$ 45,892	\$ -	\$ (142,070)	\$ -	\$ 359,176
CBAS Assessments for SF Health Plan				\$ 112,046	\$ 61,682	\$ 79,765	\$ 65,998	\$ 319,491
GRACE Project					\$ 45,928	\$ 50,387	\$ -	\$ 96,315
Case Management	\$ 516,899	\$ 558,607	\$ 585,547	\$ 620,785	\$ 661,436	\$ 623,368	\$ 577,605	\$ 8,464,257
Capital & Equipment			\$ -	\$ -	\$ -	\$ -	\$ -	\$ 177,428
Operations	\$ 145,712	\$ 170,462	\$ 190,142	\$ 239,021	\$ 207,942	\$ 215,670	\$ 198,881	\$ 2,589,997
Indirect	\$ 91,619	\$ 99,617	\$ 111,413	\$ 142,499	\$ 143,090	\$ 141,516	\$ 122,331	\$ 1,149,583
CCT Reimbursement	\$ (45,329)	\$ (132,205)	\$ (94,269)	\$ (72,557)	\$ (53,212)	\$ (37,742)	\$ (13,260)	\$ (666,416)
Medication Management (FY1011 only)	\$ 265	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,077
SF Health Plan Reimbursement for CBAS					\$ (169,440)	\$ (200,200)		\$ (369,640)
<i>Subtotal</i>	\$ 1,233,090	\$ 1,374,337	\$ 1,493,814	\$ 1,592,287	\$ 1,363,820	\$ 1,393,136	\$ 1,564,510	\$ 20,890,078
DPH Work Orders								\$ -
Health at Home								\$ 1,055,945
RTZ – DCIP	\$ 40,000	\$ 80,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 60,000	\$ 40,000	\$ 640,000
DAAS Internal (Salaries & Fringe)	\$ 214,132	\$ 59,485	\$ 167,040	\$ 200,942	\$ 182,393	\$ 170,249	\$ 182,115	\$ 2,739,332
Homecoming Services Network & Research (SFSC)	\$ 7,553	\$ 10,937	\$ 19,832	\$ 9,389	\$ 10,579	\$ 8,305	\$ 25,582	\$ 250,157
Emergency Meals (Meals on Wheels)	\$ 36,022	\$ 23,978	\$ 38,346	\$ 51,800	\$ 36,259	\$ 55,541	\$ 33,247	\$ 693,174
IT Contractor								\$ 298,270
Case Management Training Institute (FSA)	\$ 40,850	\$ 79,150	\$ -	\$ -	\$ -	\$ 69,862	\$ 47,638	\$ 443,190
IHSS Share of Cost								\$ 93,454
Grand Total	\$ 1,571,647	\$ 1,627,887	\$ 1,779,032	\$ 1,914,418	\$ 1,653,051	\$ 1,757,093	\$ 1,893,092	\$ 27,103,600
	FY1112	FY1213	FY1314	FY1415	Project to Date			
Total CLF Fund Budget***	\$ 3,588,517	\$ 3,656,139	\$ 3,832,139	\$ 4,032,139	\$ 30,717,809			
% DAAS Internal of Total CLF Fund**	7.6%	10.1%	9.2%	10%	9%			
* This figure does not match the figure in Section 4 of this report because this figure reflects the date of invoice to HSA, while the other reflects the date of service to the client.								
** According to the CLF's establishing ordinance, "In no event shall the cost of department staffing associated with the duties and services associated with this fund exceed 15% [...] of the total amount of the fund." When the most recent six-month period falls in July-December, total funds available are pro-rated to reflect half of the total annual fund.								
*** FY14/15 Budget includes \$200K of one-time addback funding for Management Services Organizations project that will be spent outside of CLF.								

Community Living Fund Six-Month Report

CLF @ IOA Purchased Services	Dec-11		Jun-12		Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Project-to-Date	
	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients	\$	Clients
Total	\$ 547,257	135	\$ 466,195	124	\$ 459,069	120	\$ 509,928	127	\$ 506,193	131	\$ 625,094	149	\$ 640,169	114	\$ 8,856,231	971
Home Care	\$ 191,837	27	\$ 145,771	18	\$ 138,095	18	\$ 175,908	18	\$ 213,393	27	\$ 292,821	32	\$ 311,058	27	\$ 3,630,576	204
Board & Care	\$ 253,920	31	\$ 234,489	28	\$ 243,377	27	\$ 223,632	26	\$ 210,304	24	\$ 196,095	22	\$ 242,162	21	\$ 2,850,349	51
Rental Assistance (General)	\$ 34,981	27	\$ 35,348	27	\$ 32,234	30	\$ 33,302	30	\$ 32,215	31	\$ 36,801	36	\$ 25,515	21	\$ 703,952	307
Non-Medical Home Equipment	\$ 22,425	35	\$ 22,130	34	\$ 23,192	31	\$ 21,557	35	\$ 21,705	31	\$ 24,651	40	\$ 15,390	25	\$ 476,319	577
Housing-Related	\$ 4,656	19	\$ 1,882	10	\$ 1,229	8	\$ 1,241	5	\$ 1,300	7	\$ 2,971	7	\$ 592	5	\$ 261,404	266
Assistive Devices	\$ 12,053	25	\$ 4,123	22	\$ 8,321	27	\$ 42,068	19	\$ 9,954	17	\$ 56,029	44	\$ 37,605	22	\$ 420,948	385
Adult Day Programs	\$ 11,936	6	\$ 3,643	1	\$ 711	1	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 110,445	18
Communication/Translation	\$ 2,162	16	\$ 1,134	12	\$ 1,021	11	\$ 1,746	22	\$ 4,189	29	\$ 3,195	22	\$ 3,662	19	\$ 73,219	240
Respite	\$ 153	1	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 43,060	8
Health Care	\$ 4,629	8	\$ 1,935	3	\$ 1,495	4	\$ 504	1	\$ 861	3	\$ 779	3	\$ -	0	\$ 48,344	54
Medical Services	\$ -	0	\$ 500	1	\$ -	0	\$ 12	1	\$ 2,028	2	\$ 14	1	\$ -	0	\$ 40,295	51
Other Special Needs	\$ 122	3	\$ -	0	\$ -	0	\$ 1,282	3	\$ 1,110	4	\$ 1,037	4	\$ -	0	\$ 31,495	82
Counseling	\$ 5,000	7	\$ 9,400	19	\$ 6,250	20	\$ 7,169	23	\$ 6,401	24	\$ 9,642	31	\$ 2,950	9	\$ 75,661	104
Professional Care Assistance	\$ -	0	\$ -	0	\$ 1,364	1	\$ -	0	\$ 1,017	1	\$ 120	1	\$ -	0	\$ 20,418	15
Habilitation	\$ 825	1	\$ 2,625	1	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ -	0	\$ 20,238	7
Transportation	\$ 495	9	\$ 387	7	\$ 761	6	\$ 1,291	7	\$ 1,271	6	\$ 383	6	\$ 508	9	\$ 21,535	96
Legal Assistance	\$ 312	1	\$ 85	1	\$ -	0	\$ -	0	\$ -	1	\$ 100	2	\$ 700	1	\$ 6,008	17
Others	\$ 1,751	2	\$ 2,745	3	\$ 1,018	1	\$ 216	3	\$ 446	3	\$ 458	4	\$ 27	3	\$ 21,965	51

Note: Historical figures may change slightly from report to report. "Other" services have historically included purchases such as employment, recreation, education, food, social reassurance, caregiver training, clothing, furniture, and other one-time purchases.

Client counts reflect unique clients with any transaction of that type.

Homecoming @ SFSC Purchases	Dec-11		Jun-12		Dec-12		Jun-13		Dec-13		Jun-14		Dec-14		Project-to-Date	
	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$	%
Total	\$ 7,553		\$ 10,937		\$ 19,832		\$ 9,389		\$ 10,579		\$ 8,305		\$ 22,245		\$ 177,899	
Housing-related services	\$ 5,942	79%	\$ 4,308	39%	\$ 6,512	33%	\$ -	0%	\$ 829	8%	\$ -	0%	\$ -	0%	\$ 74,318	42%
Medical/Dental items & services	\$ 560	7%	\$ 655	6%	\$ 482	2%	\$ 198	2%	\$ 935	9%	\$ 836	10%	\$ 3,136	14%	\$ 15,266	9%
In-home support		0%	\$ -	0%	\$ 10,700	54%	\$ -	0%	\$ -	0%	\$ -	0%	\$ -	0%	\$ 15,666	9%
Furniture and appliances	\$ 552	7%	\$ 2,541	23%	\$ 906	5%	\$ 3,756	40%	\$ 2,996	28%	\$ 763	9%	\$ 535	2%	\$ 16,020	9%
Food	\$ 28	0%	\$ 246	2%	\$ 50	0%	\$ 100	1%	\$ 725	7%	\$ 950	11%	\$ 1,723	8%	\$ 8,274	5%
Assistive devices	\$ 185	2%	\$ 525	5%	\$ 130	1%	\$ 5,016	53%	\$ 4,804	45%	\$ 4,136	50%	\$ 14,444	65%	\$ 32,367	18%
Other goods/services	\$ 284	4%	\$ 2,661	24%	\$ 1,052	5%	\$ 318	3%	\$ 290	3%	\$ 1,621	20%	\$ 2,407	11%	\$ 15,988	9%