



London Breed, Mayor

Trent Rhorer, Executive Director

MEMORANDUM

TO: AGING & ADULT SERVICES COMMISSION

THROUGH: SHIREEN MCSPADDEN, EXECUTIVE DIRECTOR

FROM: CINDY KAUFFMAN, DEPUTY DIRECTOR
 JOHN TSUTAKAWA, DIRECTOR OF CONTRACTS *Jh1*

DATE: JUNE 5, 2019

SUBJECT: GRANT MODIFICATION: **LIGHTHOUSE FOR THE BLIND AND VISUALLY IMPAIRED (NON-PROFIT) TO PROVIDE TRANSPORTATION SERVICES**

GRANT TERM:	<u>Original Term</u> 7/1/16-6/30/19	<u>Modification Term</u> 7/1/19-6/30/20	<u>Revised Term</u> 7/1/16 – 6/30/20		
GRANT AMOUNT:	<u>Current</u> \$69,799	<u>Modification</u> \$23,843	<u>Revised</u> \$93,642	<u>Contingency</u> \$9,364	<u>Total</u> \$103,006
ANNUAL AMOUNT:	<u>FY 16/17</u> \$22,694	<u>FY17/18</u> \$23,262	<u>FY18/19</u> \$23,843	<u>FY 19/20</u> \$23,843	
MODIFICATION FUNDING:	<u>County</u> \$93,642	<u>State</u>	<u>Federal</u>	<u>Contingency</u> \$9,364	<u>Total</u> \$103,006
PERCENTAGE:	100%				100%

The Department of Aging and Adult Services requests authorization to modify the existing grant agreement with LightHouse for the Blind and Visually Impaired for the period of July 1, 2019 to June 30, 2020, in the amount of \$23,843 plus a 10% contingency for a revised total amount not to exceed \$103,006. The purpose of this grant is to provide transportation services (by way of taxi vouchers) to older adults and adults with a disability.

Background

Many older adults and adults with a disability experience a variety of barriers that often prevent them from using public transportation. These barriers interfere with consumer access to medical appointments, community and legal services and benefits counseling, among others. The use of taxis can assist these consumers when public transportation cannot. In FY 2006-07, the Board of

Supervisors provided add-back funds to HSA/DAAS for the procurement of one way taxi vouchers in an effort to overcome the barriers some older adults and adults with a disability experience. These funds became baseline funding for the agency.

Grantee LightHouse for the Blind and Visually Impaired has organizational roots in San Francisco dating back to 1902. Current service offerings are extensive with notable programs including Community Services, SF Connect computer lab, skills training, employment immersion, and counseling services. The Grantee has administered the taxi voucher grant since 2007.

Services to be Provided

The Grantee will provide taxi vouchers to older adults and adults with a disability who are not able to use public transportation to increase access for the following destinations: medical appointments, physical and occupational therapy, psychotherapy and counseling, rehabilitation services, legal services, benefits counseling, food pantries, congregate meals and community center programs. Grantee will manage client intake and eligibility as well as issuance of and processing/payment of taxi vouchers. The grantee will provide at least 650 one-way trips for 50 unduplicated consumers annually.

Performance

Program Monitoring:

The Office on the Aging conducted its program monitoring visit for LightHouse for the Blind on April 23, 2019. The program is in compliance with no findings.

Fiscal Monitoring:

A Fiscal and Compliance Monitoring self-assessment was conducted on March 29, 2019. There were no significant findings identified in the monitoring. The grantee is in compliance with performance and monitoring requirements.

Selection

Grantee was selected through IB 705 which was competitively bid in June 2016.

Funding

Funding for these services will be provided through County General Funds.

ATTACHMENTS

Appendix A-1

Appendix B-1

APPENDIX A-1 – SERVICES TO BE PROVIDED BY GRANTEE
LightHouse for the Blind and Visually Impaired
Effective July 1, 2016 to June 30, 2020
Transportation Services

I. Purpose

The purpose of this grant is to maintain or improve the well-being of older adults and adults with disabilities by providing access to taxi service through the use of vouchers. Some individuals with disabilities are not able to utilize existing transportation services including paratransit vans, MUNI buses, trains, etc., because of disability, mobility issues, and/or need for assistance. Lighthouse for the Blind and Visually Impaired transportation program offers vouchers to utilize existing San Francisco taxi services to eligible community members.

II. Definitions

Adult with a Disability	Person 18-59 years of age living with a disability.
CARBON	Contracts Administration, Reporting and Billing On Line System.
City	City and County of San Francisco, a municipal corporation.
Controller	Controller of the City and County of San Francisco or designated agent.
DAAS	Department of Aging and Adult Services.
Disability	A condition or combination of conditions that is attributable to a mental, cognitive or physical impairment, including hearing and visual impairments, that results in substantial functional limitations in one (1) or more of the following areas of major life activity: a) Self-care: activities of daily living (ADL), and instrumental activities of daily living (IADL); b) Capacity for independent living and self-direction; c) Cognitive functioning, and emotional adjustment.
Frail	An individual that is determined to be functionally impaired because the individual: (a) is unable to perform at least two activities of daily living, including bathing, toileting, dressing, feeding, breathing, transferring and mobility and associated tasks, without substantial human assistance, including verbal reminding, physical cueing or supervision; and/or (b) due to a cognitive or other mental impairment, requires substantial supervision because the individual behaves in a manner that poses a serious health or safety hazard to the individual or others.
Grantee	Lighthouse for the Blind and Visually Impaired.
HSA	Human Services Agency of the City and County of San Francisco.
LGBTQ+	An acronym/term used to refer to persons who self-identify as non-heterosexual and/or whose gender identity does not correspond to their birth sex. This includes, but is not limited to, lesbian, gay, bisexual, transgender, genderqueer, and gender non-binary.
Low Income	Having income at or below 300% of the federal poverty line defined by the federal Bureau of the Census and published annually by the U.S. Department of Health and Human Services. This is only to be used by consumers to self-identify their income status, not to be used as a means test to qualify for the program.

Minority	An ethnic person of color who is any of the following: a) Black – a person having origins in any of the Black racial groups of Africa, b) Hispanic – a person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish or Portuguese culture or origin regardless of race, c) Asian/Pacific Islander – a person whose origins are from India, Pakistan or Bangladesh, Japan, China, Taiwan, Korea, Vietnam, Laos, Cambodia, the Philippines, Samoa, Guam, or the United States Territories of the Pacific including the Northern Marianas, d) American Indian/Alaskan Native – an American Indian, Eskimo, Aleut, or Native Hawaiian. Source: California Code of Regulation Sec. 7130.
Older Adult	Person who is 60 years or older, used interchangeably with senior.
OOA	Office on the Aging.
Senior	Person who is 60 years or older, used interchangeably with older adult.
SOGI	Sexual Orientation and Gender Identity; <i>Ordinance No. 159-16</i> amended the San Francisco Administrative Code to require City departments and contractors that provide health care and social services to seek to collect and analyze data concerning the sexual orientation and gender identity of the clients they serve (<i>Chapter 104, Sections 104.1 through 104.9</i>).

III. Target Population

Services must target those older adults and adults with disabilities (aged 18-59) who are members of one or more of the following groups that have been identified as demonstrating the greatest economic and social need.

- Low-income
- Non or limited English speaking
- Minority
- Frail
- LGBTQ+

IV. Eligibility for Transportation Services

- 1) A resident of San Francisco.
- 2) Aged 18 and above with a permanent disability and unable to use public transportation as certified by a physician.

V. Description of Services

Lighthouse will provide one-way taxi vouchers to individuals who are not able to use public transportation for a variety of reasons related to disability, mobility, and/or need for assistance. Taxi vouchers support transportation to the following types of destinations: medical appointments, physical therapy, occupational therapy or psychotherapy, other rehabilitation services, legal services, benefits counseling, food pantries, congregate meals and community center programs. Lighthouse will manage all aspects of the program including client intake, eligibility determination and issuance of and processing/payment of taxi vouchers. Lighthouse will also maintain relationships with taxi services that accept the vouchers as payment.

VI. Service Objectives

On an annual basis, Grantee will meet the following service objectives for the OOA Taxi Voucher Program:

- Grantee will serve 50 unduplicated consumers.
- Grantee will provide taxi vouchers to consumers to travel from one location to another for a total of 650 one-way trips.

VII. Outcome Objectives

(At least 35% of program participants will complete and return a satisfaction survey.)

- A. At least 85% of surveyed participants will indicate that the Taxi Voucher Program helped them access services and resources that improved their health condition or quality of life.

VIII. Reporting and Other Requirements

Grantee will provide various reports during the term of the grant agreement.

- 1) Grantee will enter into CA GetCare, the consumer data including the Intake Form by the required due date as specified by the OOA.
- 2) The grantee will enter the CA Getcare Service Unit section all the units of service by the 5th working day of the month for the preceding month.
- 3) Monthly reports must be entered into the Contracts Administration, Reporting, and Billing Online (CARBON) system regarding the Service Objectives.:
- 4) Grantee will provide an annual report summarizing the contract activities, referencing the tasks as described in Section VIII & IX – Service and Outcome Objectives. This report will also include accomplishments and challenges encountered by the Grantee. Grantee will enter the annual metrics in the CARBON database by the 15th of the month following the end of the program year on an annual basis.
- 5) Grantee shall issue a Fiscal Closeout Report at the end of the fiscal year. The report is due to HSA no later than July 31 each grant year. This report must be submitted to the CARBON system.
- 6) Grantee will provide an annual consumer satisfaction survey report to OOA by March 15 each grant year. Response rate will be at least 35% of contracted unduplicated consumers.
- 7) Grantee shall enter into CA GetCare, SOGI data collected in the year as requested by HSA. The due date for submitting the annual summary report is July 10th.
- 8) Grantee shall develop and deliver ad hoc reports as requested by DAAS and/or HSA.
- 9) Apart from reports requested to be sent via e-mail to the Program Analyst and/or Contract Manager, all other reports should be sent to the following addresses:

Rick Appleby
Program Analyst
DAAS, Office on the Aging
PO Box 7988
San Francisco, CA 94120-7988
rick.appleby@sfgov.org

Annyse Acevedo
Senior Contract Manager
Human Services Agency
PO Box 7988
San Francisco, CA 94120-7988
annyse.acevedo@sfgov.org

IX. Monitoring Activities

- 1) Program Monitoring: Program monitoring will include review of compliance to specific program standards or requirements; client eligibility and targeted mandates, back up documentation for the units of service and all reporting, and progress of service and outcome objectives; how participant records are collected and maintained; reporting performance including monthly service unit reports on CA Getcare, maintenance of service unit logs; agency and organization standards, which include current organizational chart, evidence of provision of training to staff regarding the Elder Abuse Reporting; program operation, which includes a review of a written policies and procedures manual of all OOA funded programs, written project income policies if applicable, grievance procedure posted in the center/office, and also given to the consumers who are homebound, hours of operation are current according to the site chart; a board of director list and whether services are provided appropriately according to Sections VIII & IX, the log of service units which are based on the hours of scheduled activities; sign-in sheets of consumers who participated in each activity; documentation that shows reported units of service are based on scheduled activities at the site, not activities that are always available at the facility such as cards or pool, translation and social services are based on staff hours.

- 2) Fiscal Compliance and Contract Monitoring: Fiscal monitoring will include review of the Grantee's organizational budget, the general ledger, quarterly balance sheet, cost allocation procedures and plan, State and Federal tax forms, audited financial statement, fiscal policy manual, supporting documentation for selected invoices, cash receipts and disbursement journals. The compliance monitoring will include review of Personnel Manual, Emergency Operations Plan, Compliance with the Americans with Disabilities Act, subcontracts, and MOUs, and the current board roster and selected board minutes for compliance with the Sunshine Ordinance.

	A	B	C	D	E	F
1						Appendix B-1, Page 1
2						Document Date: 5/20/19
3	HUMAN SERVICES AGENCY GRANT BUDGET SUMMARY					
4	BY PROGRAM					
5	Name			Term		
6	Lighthouse For The Blind And Visually Impaired			7/1/2016 - 6/30/2020		
7	(Check One) New <input type="checkbox"/> Renewal <input type="checkbox"/> Modification <input checked="" type="checkbox"/>					
8	If modification, Effective Date of Mod. 1/1/18 - No. of Mod.					
9	Program: Transportation					
10	Budget Reference Page No.(s)					Total
11	Program Term	7/1/2016 - 6/30/2017	7/1/2017 - 6/30/2018	7/1/2018 - 6/30/2019	7/1/2019 - 6/30/2020	7/1/16-6/30/20
12	Expenditures					
13	Salaries & Benefits	\$6,175	\$6,329	\$6,488	\$6,488	\$25,480
14	Operating Expense	\$16,519	\$16,932	\$17,355	\$17,355	\$68,162
15	Subtotal	\$22,694	\$23,261	\$23,843	\$23,844	\$93,642
16	Indirect Percentage (%)					
17	Indirect Cost (Line 16 X Line 15)					
18	Capital Expenditure					
19	Total Expenditures	\$22,694	\$23,261	\$23,843	\$23,844	\$93,642
20	HSA-DAAS Revenues					
21						
22	General Fund	\$22,694	\$23,261	\$23,843	\$23,844	\$93,642
23						
24						
25						
26						
27						
28						
29						
30	TOTAL HSA-DAAS REVENUES	\$22,694	\$23,262	\$23,843	\$23,844	\$93,643
31	Other Revenues					
32						
33						
34						
35						
36						
37	Total Revenues	\$22,694	\$23,262	\$23,843	\$23,844	\$93,643
38	Full Time Equivalent (FTE)					
40	Prepared by: Iris Feng		Telephone No.: 415-694-7369		Date 08/27/2018	
41	HSA-CO Review Signature: _____					
42	HSA #1					11/15/2007

	A	B	C	D	E	F	G	H	I	J	K	L	M
1													
2													
3													
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6													
7													
8													
9													
10													
11													
12													TOTAL
13													7/1/16-6/30/20
14													\$ 4,046
15													\$ 723
16													\$ 1,513
17													\$ 502
18													
19													
20													
21													
22													
23													
24													
25													
26													
27													
28													
29													
30													\$ 61,378
31													
32													
33													
34													
35													\$ 68,162
36													
37													11/15/2007

Program: Transportation
(Same as Line 9 on HSA #1)

Operating Expense Detail

TERM 7/1/2016 - 6/30/2017 7/1/2017 - 6/30/2018 7/1/2018 - 6/30/2019 7/1/2019 - 6/30/2020 7/1/16-6/30/20

TOTAL

\$ 4,046

\$ 723

\$ 1,513

\$ 502

\$ 61,378

\$ 68,162

HSA #3